

TABLE 6

Application Form for Listing Bonds in the Fixed-Income Securities Segment – Declarations by the Issuer and the Sponsor

To the Listing Division
 Euronext Athens
 110 Athinon Ave.,
 Athens, 104 42

Place _____

Date: _____

PART A. General Information

Corporate Name of the Issuer	
Distinctive Title	
Registered Office (for unlisted issuers)	
GCR no. (for unlisted issuers)	
Tax Registration Number (for unlisted issuers)	
Tax Office (for unlisted issuers)	
Telephone (for unlisted issuers)	
Website (for unlisted issuers)	
Email (for unlisted issuers)	
Contact details of the Issuer’s authorised representative (name, title, telephone, email)	
Issue Sponsor	
Contact details of the Issue Sponsor (name, title, telephone, email)	
Coordinating Lead Underwriter/Lead Underwriter	
Type and number of bonds for admission	
Tranche number (where applicable)	
Type of offer	

Law governing the bond issue	
Primary Listing Market	
Secondary Listing Market (if any)	
Type of interest	
Nominal value of Bond	
Duration of the Bond Loan	
Minimum/maximum limit of bond subscription per investor	
Condition of bond issue	
Trading unit on Euronext Athens	
Interest Period	
Call Option	
Put Option	
Squeeze-out	
Collateral/Classification	
Bond rating (if any)	
Financial commitments	
Distribution restrictions	
Central Securities Depository (CSD) of initial registration	
Depository of secondary registration (if any)	
Market Maker (if any)	
Bondholders' Representative	
Paying Agent	
ISIN, CFI, FISN codes (if assigned)	
LEI code (if any)	
Use of the Electronic Book Building (EBB) Service	

The decision for the issuance of the Bond Loan and its admission to the Fixed-Income Securities Segment was taken by _____ (insert the competent body) of the Issuer on/...../..... , which (body) had the relevant competence

in accordance with the Issuer's articles of association and the applicable legislation of its country of origin.

A similar application has/has not already been submitted or is being submitted simultaneously or is to be submitted in the near future for listing on a Regulated market or MTF of another EU member state or third country.

In its communication with Euronext Athens, the Issuer is bound by _____, as duly authorised by the competent body of the Issuer on dd/mm/yyyy.

Additional information relating to an Unlisted Issuer

Brief presentation of the Issuer's branch of activity and prospects for its growth.

PART B: Declarations by the Issuer and the Sponsor Detailed listing requirements.

	VALID	NOT VALID
1. The Issuer is a public limited company of Law 4548/2018 (or other specific law as the casemay be), or a foreign company with equivalent legal form.		
2. The bond loan amounts to _____		
3. The Issuer:		
3.1 Has published/filed financial statements as a public limited company for at least 2 financial years or		
3.2 Has been operating for a shorter time and submits financial statements for: _____ (insert the financial years)		
4. The financial statements of the Issuer are audited by a certified auditor and have been prepared in accordance with IFRS or equivalent _____ (insert the accounting standards). In cases where the Issuer prepares consolidated financial statements in accordance with the full consolidation method, these statements, as well as the financial statements of the companies " _____ ", " _____ ", are also audited by a certified auditor.		
5. The legal position of the bonds and the Issuer is in accordance with the laws and regulations to which they are subject.		
6. The bonds that are to be listed are capable of being traded in a fair, orderly and efficient manner.		
7. There are no agreements that restrict the free negotiability of the bonds (e.g., restrictions in the articles of association, shareholder agreements, etc.).		

8. The Issuer has complied with the applicable legislation on corporate governance of its country of origin. The Issuer has adopted the Corporate Governance Code _____ Foreign issuers must submit a legal opinion from a law firm of their country of origin concerning their compliance with the applicable corporate governance regime of their country of origin.

It is hereby confirmed that:

All requirements are satisfied for the admission of the issuer's bonds to the Fixed-Income Securities Segment, as these are set out in applicable legislation and the ATHEX Rulebook and irrespective of whether explicit reference is made to these requirements in this application.

If the Issuer or bonds to be listed are subject to special provisions with respect to requirements for incorporation and operation, as well as with regard to listing requirements, these special requirements are also satisfied, irrespective of whether explicit reference is made to them in this application (where applicable).

The bonds are issued in compliance with the law _____ and their legal position is in conformity with the legislation to which they are subject.

The information required to ascertain fulfilment of the listing requirements will be updated whenever this is requested by Euronext Athens.

There is no information that could significantly adversely affect:

the financial situation of the Issuer, or

the admission of the bonds to the Fixed-Income Securities Segment,

which will not be included in the approved Prospectus.

The articles of association of the Issuer have been harmonised with the applicable provisions of Law 4548/2018 and of any special framework governing its operation, where appropriate also in the case of foreign Issuers depending on the respective law to which they are subject.

The bonds will not be admitted/will be admitted to a regulated market or MTF abroad.

The requirements in respect of the ascertainment of their fulfilment, in principle, by Euronext Athens cannot be affected by any events that have arisen after approval of the latest published financial reports which are in progress and are not presented in the Issuer's financial reports published to date, nor by any consequences that may arise in the event of negative outcomes of pending court cases in which the Issuer is involved.

The Issuer shows no dependence on individual clients, the loss of which would adversely affect its operation / the Issuer is dependent on _____ and the consequences of its loss for the Issuer would be _____.

The Issuer shows no dependence on individual suppliers, the loss of which would adversely affect its operation / the Issuer is dependent on _____ and the consequences of its loss for the Issuer would be _____.

A legal audit has been carried out for the period .../.../..... by the Law Firm _____ and the main points of its conclusions are submitted:

The bonds are freely negotiable and dematerialised.

The listing application applies to all bonds of the same issue.

The draft Prospectus for listing has been/will be submitted to the competent supervisory authority.

The terms of issuance of the bonds to be listed include a provision on the procedure and method of keeping the bond register and the proof of capacity of bondholder in the case of imposition of deletion of registration by the securities depository in which the bonds are initially registered.

Additional statements by Issuers that are shipping companies

All vessels belonging to the Issuer's group:

fulfil, at the time of submission of the application for listing on Euronext Athens, all conditions for the safety and protection of the marine environment which are laid down at any time for their class, by the law of the country of the ship's flag, the International Maritime Organization (IMO), the International Safety Management (ISM) Code and international conventions;

have all the legal certificates of class maintenance and safe navigation, as well as all certificates of general/periodic inspection;

are fully insured on the basis of their fair value as a minimum limit, on an internationally recognised insurance market or on different markets for vessel and engine risks, while for damages and claims from third parties they are insured by recognised P & I Clubs;

are monitored by a classification society recognised by the European Union or the IACS.

The management company (if any) fully complies with the International Safety Management Code.

For the Issuer « _____ »

The Legal Representative

(signature – stamp of the issuer)

For the Sponsor « _____ »

The Legal Representative

(signature – stamp of the Sponsor)