



ALPHA BANK



**ANNOUNCEMENT REGARDING THE OUTCOME OF THE PUBLIC OFFERING OF THE ORDINARY SHARES OF
“FAIS HOLDINGS SOCIETE ANONYME”**

FAIS GROUP

“ALPHA BANK SOCIETE ANONYME” as Joint Coordinator and Issue Advisor and “EUROXX SECURITIES SOCIETE ANONYME” as Joint Coordinator, for the Public Offering of the 11,375,625 ordinary, registered, voting shares (the “**Offer Shares**”) of “FAIS HOLDINGS SOCIETE ANONYME” (the “**Company**”), consisting of (A) 9,100,500 new ordinary, registered, voting shares (the “**New Shares**”, the “**Capital Increase**”), and (B) 2,275,125 existing shares (the “**Offer Existing Shares**”) owned by the existing shareholders HANDYWAY HOLDING LTD (1,281,520 Offer Existing Shares) and KRIMMLER INVESTMENTS LTD (993,605 Offer Existing Shares) (the “**Selling Shareholders**”), pursuant to the decision of the Company’s Board of Directors dated 04.03.2025, by virtue of the authority granted by the extraordinary general meeting of the Company’s shareholders dated 28.11.2024 (the “**Public Offering**”), hereby announce the following:

On Friday 21.03.2025 the Public Offering was successfully completed, as well as the disposal of 11,375,625 Offer Shares.

Pursuant to the decision of the Company’s Board of Directors dated 21.03.2025, the offering price of the Offer Shares (the “**Offering Price**”) was set at €4.70 per Offer Share for the entire Public Offering (Qualified and Retail Investors).

The total raised capital through the Public Offering, before the deduction of offering and listing expenses, amount to €53.47 million (i.e., €4.70 * 11,375,625 Offer Shares). Specifically, the funds raised for the Company amount to €42.77 million (i.e., €4.70*9,100,500 New Shares) and the funds raised for the Selling Shareholders amount to €10.69 million (i.e., €4.70 * 2,275,125 Offer Existing Shares).

The total valid demand of the Offering Price of €4.70 amounted to 16,150,703 shares (i.e., € 75.91 million), oversubscribing the 11,375,625 Offer Shares offered through the Public Offering by approximately 1.42 times.

The total 11,375,625 Offer Shares allocated through the Public Offering were allocated based on the valid demand expressed at the Offering Price as follows:

- 8,645,475 Offer Shares (76% of the total Public Offering) to Retail Investors, out of a total number of 12,150,403 shares of which valid demand was expressed in the specific category of investors (namely, 71.2% of the expressed demand in the specific category of investors was satisfied, concerning 4,273 applications), and
- 2,730,150 Offer Shares (24% of the total Public Offering) to Qualified Investors, out of a total number of 4,000,300 shares for which valid demand was expressed in the specific category of investors (namely, 68.2% of the expressed demand in the specific category of investors and at the specific Offering Price, concerning 63 applications).

According to the underwriting agreement between the Company, the Joint Coordinators, the Lead Underwriters, the Underwriters, and the Selling Shareholders, the Joint Coordinators, the Lead Underwriters, and the Underwriters did not undertake any obligation to subscribe for any Offer Shares. Furthermore, it is noted that the Joint Coordinators, the Lead Underwriters and the Underwriters did not submit any subscription applications in the Public Offering on their own account, with the exception of the Joint Coordinator “EUROXX SECURITIES SOCIETE ANONYME”, which submitted an application for 300,000 Offer Shares on its own account in the Public Offering and was allocated 195,726 Offer Shares and the Underwriter “CYCLOS SECURITIES S.A.”, which submitted an application for 37,000 Offer Shares on its own account in the Public Offering and was allocated 26,327 Offer Shares.

Alimos, 26 March 2025