

# FAIS GROUP

THE BOARD OF DIRECTORS OF “FAIS HOLDINGS SOCIETE ANONYME”  
(the “Company”)

## EXPRESSES ITS GRATITUDE

to the investors for their response expressed to the recent public offering and for the listing of all ordinary, registered, voting shares of the Company on the Regulated Market of the Athens Exchange (ATHEX).

In addition, we also extend our gratitude for their services to,

the Issue Advisor



the Joint coordinators and the Bookrunners



the Lead Underwriters



and the Underwriters



the Law Firm POTAMITISVEKRIS and the auditing firm “Grant Thornton Chartered Accountants and Management Consultants Societe Anonyme”, which acted on behalf of the Joint Coordinators and Bookrunners and the Issue Advisor.

The Company’s Board of Directors announces that the total proceeds raised from the share capital increase by payment in cash and abolition of the pre-emption rights of existing shareholders (the “**Increase**”), through a public offering, prior to the deduction of public offering and listing expenses, amount to €42,772 thousand for the Company.

After deducting the estimated offering and listing expenses borne by the Company, amounting to €3,028 thousand, the total net proceeds raised funds from the Increase amount to €39,744 thousand. These funds will be allocated by the Company, in accordance with section 4.1.4 “Reasons for the Offering and Use of Proceeds” of the Prospectus dated 17.03.2025, within thirty (30) months from the date of certification of the Increase, for the financing of the following actions at Group level:

- A. Settlement of outstanding participation amounts in subsidiaries, as well as participation in the share capital of companies;
- B. Expansion and upgrade of the physical store network;
- C. Investments in real estate and fixed equipment;
- D. Repayment of existing debt;
- E. Software, systems, and technology infrastructure; and

## **F. Working capital.**

The Company's Management states that, until full allocation, the proceeds from the Capital Increase will be placed in sight deposits and/or time deposits, repurchase agreements, or other low-risk investments products.

The Company will not receive any proceeds from the sale of the total 2,275,125 offer existing shares through the public offering, as the net proceeds from such sale will be received by the Selling Shareholders. The total gross proceeds from the sale of the offer existing shares through the public offering, prior to the deduction of the public offering and listing expenses, amount to €10,693 thousand. Following the deduction of the estimated public offering and listing expenses borne by the Selling Shareholders, amounting to €750 thousand, the total net proceeds for the Selling Shareholders amount to €9,943 thousand.

In accordance with applicable laws and regulations, including Articles 4.1.1 and 4.1.2 of the ATHEX Regulation and decisions 10A/1038/30.10.2024 and 8/754/14.04.2016 of the HCMC Board of Directors, as in force, the Company will notify the ATHEX and the Hellenic Capital Market Commission (HCMC) about the use of funds raised from the Increase until the final disposal of the raised funds. Additionally, the Company undertakes that for any changes in the use of Net Proceeds Raised, it will comply with the provisions of Article 22 of Law 4706/2020, and it will inform the investors, the HCMC, and the ATHEX in accordance to the provisions of the Capital Markets legislation.

Information to the investors about the use of the net proceeds raised is effected through the website of the ATHEX and the one of the Company.

The Company further informs that the Listing and Market Operation Committee of ATHEX, at its meeting held on 26.03.2025, approved the listing to trading of all the Company's shares on the Regulated Market of the ATHEX. The Company's shares are held in dematerialized form and will be registered in the Share and the Securities Account in the Dematerialised Securities System, as provided by each beneficiary in the context of its participation in the Public Offering. The registration of all the Company's shares, 45,502,500 ordinary, registered voting shares (i.e. 36,402,000 existing ordinary, registered, voting shares and 9,100,500 new ordinary, registered, voting shares issued through the Increase) – in the Shares and Securities Accounts of the beneficiaries in the Dematerialised Securities System will be completed on Wednesday, 26.03.2025.

**ON THURSDAY, 27<sup>th</sup> MARCH 2025**

**COMMENCES THE TRADING OF THE TOTAL OF 45,502,500 ORDINARY, REGISTERED, VOTING SHARES OF THE COMPANY ON THE REGULATED MARKET OF THE ATHENS EXCHANGE**

The ticker symbol of the share is "ΦΑΙΣ" in Greek fonts and "FAIS" in Latin fonts. The entry trading price of the Company's shares is €4.70 per share, equal to the offering price that was set.

**Alimos, 26 March 2025**

**THE BOARD OF DIRECTORS**