



ANNOUNCEMENT TO THE INVESTORS REGARDING THE OFFERING PRICE OF THE
ORDINARY SHARES OF "FAIS HOLDINGS SOCIETE ANONYME"

FAIS GROUP

"ALPHA BANK SOCIETE ANONYME" as Joint Coordinator and Issue Advisor and "EUROXX SECURITIES SOCIETE ANONYME" as Joint Coordinator, for the Public Offering and the listing of all ordinary, registered, voting shares of "FAIS HOLDINGS SOCIETE ANONYME" (the "**Company**") on the Regulated Market of the Athens Exchange, following the completion of the Public Offering on Friday, 21st March 2025, and by virtue of the decision of the Company's Board of Directors dated 21st March 2025, announce that a total of 11,375,625 ordinary, registered, voting shares of the Company (the "**Offer Shares**") were disposed through the Public Offering, consisting of: (A) 9,100,500 new ordinary, registered, voting shares (the "**New Shares**"), and (B) 2,275,125 existing shares (the "**Offer Existing Shares**") owned by the existing shareholders HANDYWAY HOLDING LTD (1,281,520 Offer Existing Shares) and KRIMMLER INVESTMENTS LTD (993,605 Offer Existing Shares).

The final offering price of the Company's Offer Shares was determined at €4.70 per share and will be common for all investors, both Qualified and Retail Investors, who participated in the allocation of the Offer Shares through the Public Offering.

The total valid demand expressed by investors participating in the Public Offering amounted to 16,150,703 shares at €4.70 per share, amounting to a total of €75.91 million, oversubscribing the Offer Shares made available through the Public Offering by approximately 1.42 times.

Detailed information regarding the allocation of the Offer Shares among the different categories of investors will be announced on Wednesday, 26th March 2025.

Alimos, 21 March 2025