

PRESS RELEASE - 2024 RESULTS

Orilina Properties R.E.I.C. (the "Group") announces that in 2024 it registered an all-time high adjusted net profit and that the Group's adjusted annual return on Enterprise Value amounted to 17.2%.

In particular, the performance for the Fiscal Year 2024, versus the Fiscal Year 2023, is as follows:

- 1. Adjusted Valuation Gain: €16,058k vs €13,958k (+15.0%)
- 2. Adjusted Operating Profit: €19,569k vs €18,047k (+8.4%)
- 3. Adjusted Earnings After Tax: €19,273k *vs* €17,271k (+11.6%)

Key Indicators

- Building Area: 69,803sqm
- Gross Yield on Income Properties: 7%
- Adjusted NAV per Share: €1.167
- Adjusted Net Earnings per Share: €0.13
- WALT (Years): **3.5**
- Net LTV Ratio: -10%

Notes:

Adj. Valuation Gain: taking into account the Inventories at Fair Value.

Adj. Earnings: (i)excluding the effect of the (non-cash item) IPO employee share-award scheme and (ii)taking into account the Inventories at Fair Value.

Adj. NAV: (i) excluding the effect of non-controlling interest and (ii) taking into account the Inventories at Fair Value.

Net LTV: taking into account the Inventories at Fair Value.

The full Financial Report - in Greek language - can be found on the below link <u>https://orilina.com/gr/content/group-financial-statements</u>

Athens, 11 April 2025

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