



OHA completes its first investment of €61.5M in IDEAL Holdings

Athens, 15 April 2025 – IDEAL Holdings (“Company”, RIC: IDeR.AT, Bloomberg: INTEK GA) in pursuance to its announcement of 5 March 2025, announces that, on Monday, 14 April 2025, it has signed with **OHA (UK) LLP** and its affiliates (“OHA”) the definitive agreements implementing the transaction agreed on 5 March 2025 following satisfaction of the conditions to signing. According to the executed contractual documentation, OHA has made its first investment by contributing €61.5M in cash in the Corporate Vehicle (“CV”), a 100% owned subsidiary of the Company, and as a result has acquired 15% of the CV as a separate class of shares. In that respect, the relevant agreement regulates the rights and obligations of IDEAL and OHA (including, among other provisions, terms governing the parties’ rights to distribution and exit).

The CV holds 100% of IDEAL Holdings’ investments and more specifically: (i) **attica Department Stores**, (ii) **Byte, Adacom, Bluestream** (“ICT”), (iii) **Barba Stathis**.

Following the completion of OHA’s first investment, OHA also has the option to acquire within six months, by further investing in the CV, up to an additional 10% of the CV in the same separate class of shares for a cash consideration of up to €41M.

Furthermore, OHA has agreed to acquire, in two tranches, up to 2,000,000 IDEAL Holdings shares, subject to availability of offered shares, at a price of €6 per share. Subject to completion of the acquisition of the first tranche of shares, OHA will be entitled to appoint an observer at the IDEAL Holdings board.

Additionally, **through the CV, OHA** will have the right to **co-invest** with **IDEAL Holdings**, as a minority investor, an additional **€200m** over the next 2 years, to support its growth plans.

The Company will notify the investors upon completion of the next steps.

Information to the email ir@idealholdings.gr, for the attention of:

Mrs. Katerina Psifi tel. 210 5193977 & Mrs. Lydia Pistiola tel. 215 2159610

About IDEAL Holdings:

IDEAL Holdings is a listed holding company with a diversified investment portfolio. Following a disciplined business approach, it invests in companies with sustainable growth prospects and expansive orientation, by providing expertise and new business and financing opportunities that add value and accelerate the growth of its holdings. IDEAL Holdings’ Investments are: (i) BYTE S.A. a provider of integrated IT and communications solutions, software application development and Trust services provider, (ii) ADACOM S.A. provider of Trust services and cybersecurity solutions and services through a Cyber Security Incident Monitoring & Prevention Centre, (iii) BLUESTREAM SOLUTIONS S.A. provider of infrastructure services and cloud migration, data availability, and outsourcing services, (iv) IDEAL Technology S.A. technology product distribution company, software development and IT solutions in the niche market of Enterprise Output Management, (v) attica Department Stores S.A. operates department stores in Athens and Thessaloniki, (vi) Barba Stathis S.A. producer and distributor of frozen vegetables, frozen meals, steamed vegetables and fresh salads.

About OHA:

Oak Hill Advisors (OHA) is a leading global credit-focused alternative asset manager with over 30 years of investment experience. OHA works with institutions and individuals and seeks to deliver a consistent track record of attractive risk-adjusted returns. The firm has approximately \$88 billion in assets under management (AUM) across credit strategies, including private credit, high yield bonds, leveraged loans, private capital solutions and collateralized loan obligations as of December 31, 2024. Additional information on OHA’s AUM calculation methodology can be found on the [OHA website](#). OHA’s emphasis on long-term partnerships with companies, sponsors and other partners allows for the provision of customized credit solutions across market cycles. With over 400 experienced professionals across six global offices, OHA brings a collaborative approach to offering investors a single platform to meet their diverse credit needs. OHA is the private markets platform of T. Rowe Price Group, Inc. (NASDAQ – GS: TROW). For more information, please visit www.oakhilladvisors.com.