



IDEAL HOLDINGS S.A

Listing and commencement of trading of 8,000,000 New Common Registered Voting Shares of “IDEAL HOLDINGS S.A” with a nominal value of €2,00 with cancellation of existing shareholders’ pre-emption rights, resulting from the increase of its share capital through cash payment,

IDEAL HOLDINGS S.A. (the “**Company**”) announces that:

(a) On 17.06.2025, the Athens Stock Exchange approved the listing for trading of 8.000.000 new common registered voting shares with a nominal value of €2,00 (“**New Shares**”) which were issued in the context of the increase of the Company’s share capital through cash payment and cancellation of existing shareholders’ pre-emption rights, (“**the Increase**”) as decided by virtue of the Board Resolution dated 02.06.2025, exercising the authorization granted to it, by the Extraordinary General Meeting dated 19.09.2024 and

(b) On 18.06.2025 trading of the New Shares on the Main Market of the Athens Stock Exchange is expected to commence.

On the date the trading commences, the New Shares will be credited to the securities shares and accounts of the beneficiaries in the Dematerialized Securities System (D.S.S.).

The total funds raised through the Increase amount to €48,000,000.00. After deducting estimated issuance expenses of approximately €3,500,000 (excluding VAT), the net proceeds will be allocated as outlined in Section VII “Reasons for the Offering and Use of Proceeds” of the Document dated June 4, 2025, Appendix IX of Regulation 2017/1129, which was made available to the investors on June 4, 2025.

For further information, investors may contact the Company’s Investors Relations Dept during working days and hours at the email ir@idealholdings.gr, for the attention of Ms. Katerina Psifi (tel. +30 210 5193977) and Ms. Lydia Pistiola (tel. +30 215 2159610).

Athens, 17.06.2025