



**ANNOUNCEMENT TO THE INVESTMENT COMMUNITY REGARDING THE OFFERING PRICE OF  
THE NEW COMMON REGISTERED VOTING SHARES OF  
«IDEAL HOLDINGS S.A.»**



Eurobank S.A. and Piraeus Bank S.A., acting as Joint Bookrunners and Advisors to the Company for the Public Offering and listing of the new, common, registered, voting shares of "**IDEAL HOLDINGS S.A.**" (the "**Company**") on the Regulated Market of the Athens Exchange, following the completion of the Public Offering on Friday, June 13, 2025, and further to the Company's Board of Directors resolution dated June 13, 2025, announce that a total of 8,000,000 new, common, registered, voting shares of the Company (the "New Shares") have been allocated through the Public Offering.

The final offering price of the New Shares (the "Offering Price") was set at **€6.00** per share.

The total valid demand expressed by investors who participated in the Public Offering amounted to **20,893,265** New Shares at **€6.00** per New Share, corresponding to a total amount of **€125,359,590.00**, thus **oversubscribing** the 8,000,000 New Shares offered through the Public Offering by approximately **2.61** times.

Detailed information regarding the allocation of the New Shares: i) to the existing shareholders of the Company holding shares as of June 6, 2024 (the "Priority Allocation"), and ii) to new investors as well as existing shareholders who subscribed for a number of New Shares exceeding their Priority Allocation, will be announced on **Tuesday, June 17, 2025**.

**Athens, June 13, 2025**