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**LAST TRADING DAY OF THE ALPHA SERVICES AND HOLDINGS’ SHARES, COMPLETION DATE OF THE MERGER, CANCELLATION OF ALPHA BANK’S TREASURY SHARES AND DELISTING OF ALPHA SERVICES AND HOLDINGS FROM THE ATHENS EXCHANGE [23.06.2025]**

“ALPHA BANK SOCIETE ANONYME” (hereinafter the “**Bank**” or “**Alpha Bank**”) and “ALPHA SERVICES AND HOLDINGS S.A.” (hereinafter “**Alpha Holdings**”), following:

(a) the resolution of the Self-Convened Extraordinary General Meeting of the Bank dated 30.4.2025, by virtue of which the listing of all shares of Alpha Bank on the Main Market of ATHEX was resolved;

(b) the resolution of the Self-Convened Extraordinary General Meeting of the Bank dated 12.6.2025, by virtue of which the merger by absorption of Alpha Holdings by the Bank was approved, pursuant to article 16 of Law 2515/1997, as well as articles 7 to 21 and 140 of Law 4601/2019 (the “**Reverse Merger**” or the “**Merger**”);

(c) the resolution of the Listings and Market Operation Committee of ATHEX dated 13.6.2025, regarding the preliminary fulfilment of the listing requirements with regard to the listing of the Bank’s shares on the Main Market of the Regulated Market of the ATHEX, according to article 2 par. 4 of Law 3371/2005 and paragraphs 3.1.15.3 και 3.1.15.6 of the ATHEX Rulebook, subject to the approval of the Prospectus (as defined below) by the Hellenic Capital Market Commission;

(d) the approval of the prospectus of the Bank by the Hellenic Capital Market Commission dated 16.6.2025 (the “**Prospectus**”), which has been prepared in accordance with Regulation (EU) 2017/1129, the Delegated Regulations (EU) 2019/979 and (EU) 2019/980 and the applicable provisions of Law 4706/2020, as amended and in force, regarding: (i) the initial listing without commencement of trading of all the existing 51,979,992,461 common, registered, voting shares of the Bank, with a nominal value of €0.09 per share (the “**Initial Shares**”) in accordance with paragraph 3.1.15.6 of the ATHEX Rulebook and (b) the listing and admission to trading on ATHEX of the new 2,315,124,036 common, registered, dematerialized, voting shares of the Bank, with a nominal value of €0.29 each (the “**New Shares**”) to be issued in the context of the Merger (the “**Listing**”); and

(e) the announcement of the Bank dated 16.6.2025 regarding the availability of the approved Prospectus to investors;

(f) the listing of the Initial Shares on Tuesday 17.06.2025 on the Main Market of the Regulated Market of the ATHEX, without commencement of trading, in accordance with paragraph 3.1.15.6 of the ATHEX Rulebook; and

(g) the resolution of the Extraordinary General Meeting of the shareholders of Alpha Holdings dated 23.06.2025, by virtue of which the Merger was approved ;

announce that:

(i) The last trading date of the shares of Alpha Holdings on the Main Market of the Regulated Market of the ATHEX is 24.6.2025;

(ii) The Merger, which was already approved by the European Central Bank, is expected to be completed on or around 27.6.2025 upon the registration of the notarial deed of the Merger and the publication of the announcement of the Ministry of Development's approval of the Merger on the General Commercial Register (GEMI).

(iii) At the time of the completion of the Merger, the share capital of Alpha Bank in its capacity as the absorbing entity will decrease by an amount of EUR 4,678,199,321.49 due to the cancellation of the Initial Shares, i.e. the total number of the 51,979,992,461 shares of Alpha Bank with a nominal value of €0.09 each, which shall be transferred, as a result of the Merger and by way of universal succession, to Alpha Bank itself and, therefore, become own shares of Alpha Bank in accordance with article 49 par. 4 point (b) of Law 4548/2018 and shall be cancelled at the time of the completion of the Merger.

(iv) On or around 27.06.2025, the delisting of the shares of Alpha Holdings from ATHEX will take place.

Moreover, the commencement of trading of the New Shares to be issued in the context of the Merger, on ATHEX, is expected to take place on the first trading date following the completion of the Merger, i.e. on or around 30 June 2025.

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