

Press Release

Frigoglass S.A.I.C. announces the publication of Document of Annex IX of Regulation (EU) 2017/1129

Athens, Greece, 23 June 2025 - Frigoglass S.A.I.C. (the “**Company**”) announces that as of 23 June 2025 it makes available to the investing public the document of the same date (the “**Document**”), prepared by the Company in accordance with Annex IX of Regulation (EU) 2017/1129, as amended and in force (the “**Regulation**”), regarding the admission to trading on the Regulated Market of the Athens Exchange (“**ATHEX**”) of the thirty two million ninety thousand two hundred ninety three (32,090,293) new common registered shares, with voting rights, of a nominal value of four Euro cents (€0.04) per share and with an exercise price of thirty two Euro cents (€0.32) per share (the “**New Shares**”), issued in the context of the share capital increase of the Company (the “**Share Capital Increase**”) resolved by virtue of the decision of the Extraordinary General Meeting of the Company's shareholders dated 30 April 2025, covered exclusively through contributions in kind (with no pre-emptive rights of the former shareholders) of all (100%) the shares of (a) the Spanish entity “Provisiona Iberia, S.L.” and (b) the Portuguese entity “Serlusa Refrigerantes, LDA” by their sole shareholders, the total payment of which was certified at the meeting of the Company's Board of Directors dated 4 June 2025.

An indicative timetable regarding the estimated time of admission to trading of the New Shares on the Regulated Market of ATHEX is listed below:

Date	Step
23.06.2025	Publication of the Document on the Company's website and the ATHEX website and submission thereof to the Hellenic Capital Market Commission
25.06.2025	ATHEX approval regarding admission to trading of the New Shares *
25.06.2025	Publication in the Daily Official List and on the ATHEX website and the corporate website of the announcement for the approval of the admission of the New Shares and the date of commencement of trading of the New Shares
26.06.2025	New Shares start trading on ATHEX*

* Subject to the time of the meeting of the competent committee of ATHEX on the above dates.

It is noted that this timetable depends on various unforeseen circumstances and may be subject to change. In any case, as required by law, the Company will inform investors accordingly by a subsequent announcement.

Further information on the Company, the New Shares and the Share Capital Increase is included in the Document.

The Document does not constitute a prospectus under the meaning of the Regulation and, therefore, it has not been reviewed or approved by the Hellenic Capital Market Commission.

The Document has been prepared in accordance with article 1 paragraph 5 subparagraph ba) of the Regulation and the requirements set out in Annex IX of the Regulation.

The Document will be available to the investing public in electronic form on the following websites:

ATHEX: <https://www.athexgroup.gr/en/market-data/informative-material>

Company: <https://www.frigoglass-saic.com/>

The Document will also be available to investors free of charge in printed form, upon request, at the Company's offices (address: A. Metaxa, 15 Kifissia, Postal Code 145 64, tel. 2106165711) until the start of trading of the New Shares on the Regulated Market of ATHEX.

Enquiries

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About Frigoglass S.A.I.C.

Frigoglass S.A.I.C. is a holding company that currently holds, among others, a 15% equity stake in Frigo DebtCo Plc as well. The latter is the parent company that acquired control of the New Frigoglass Group on 27/4/2023. Frigoglass S.A.I.C. has its own Board of Directors, Audit Committee, and Human Resources, Remuneration and Nomination Committee, which are separate and not related to the operation and management of New Frigoglass Group.