

Notification of important changes concerning voting rights under L. 3556/2007 [1.7.2025]

Alpha Bank S.A. (the “Bank”) announces, in accordance with the provisions of Law 3556/2007, that UniCredit S.p.A., following a relevant notification dated 30 June 2025, now holds 9.768% of the total voting rights of the Bank. This change follows the completion of the merger between Alpha Services & Holdings S.A. and the Bank, which took effect on 27 June 2025.

Furthermore, UniCredit S.p.A. has notified the Bank that it holds financial instruments which may be settled, by cash as the default option or, alternatively, by physical settlement, subject to the condition of having obtained all the necessary regulatory approvals. These instruments may potentially result in the acquisition of 247,918,401 common registered shares, representing 10.709% of the Company’s total voting rights, thus UniCredit S.p.A.’s total voting rights in the Bank would amount to 20.477%.

The detailed analysis is provided below:

Type of Financial Instrument	Number of corresponding voting rights	Percentage on the total number of voting rights of Alpha Bank
Voting shares already held	226,138,299	9.768%

Type of Financial Instrument	Expiration Date	Exercise / Conversion Period	Physical or cash settlement	Number of voting rights	% of voting rights
Total Return Swap	28.11.2025	28.5.2025 – 28.11.2025	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	102,300,000	4.419%
Forward	28.11.2025	28.5.2025- 28.11.2025	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	18,635,466	0.805%

Type of Financial Instrument	Expiration Date	Exercise / Conversion Period	Physical or cash settlement	Number of voting rights	% of voting rights
Total Return Swap	30.1.2026	28.5.2025 – 30.1.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	94,100,000	4.605%
Total Return Swap	24.3.2026	28.5.2025 – 24.3.2026	Cash settlement as default method and the alternative of physical settlement subject, in the latter case, to the condition of having obtained all the necessary regulatory approvals.	32,882,935	1.420%
Voting rights attached to shares underlying the financial instruments				247,918,401	10.709%

Total voting rights (Subject to physical settlement and to the condition of having obtained all the necessary regulatory approvals)	20.477%
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It is noted that until - and subject to - the physical settlement, Unicredit S.p.A. will not have any influence on the exercise of the voting rights attached to the shares underlying the financial instruments.