

Athens, 17/07/2025

ANNOUNCEMENT ON THE UPCOMING SHARE CAPITAL INCREASE AND HOTEL ACQUISITION AGREEMENT

PREMIA Properties ("Company") announces that the **Share Capital Increase of € 40 million** scheduled for **21-22-23** July, has been secured, as new key investors ("**anchor investors**") have expressed their intention to participate as follows:

1. Georgios Daskalakis - **€5 million**
2. GFI Ltd - **€3.3 million**
3. ANIKA SA - **€3 million**

In addition, the existing main shareholders have declared their intention to participate in the Share Capital Increase as follows:

1. Sterner Stenhus Greece AB - **€8 million**
2. Fastighets AB Balder - **€12 million**
3. Petter Stordalen (*through group company NLTG*) - **€6.5 million**
4. NOE Metal Constructions S.A. - **€0.5 million**

The offer price has been set at **€1.30 per share** with a discount of 38% compared to the last published Net Asset Value (NAV) per share.

Furthermore, the Company announces the **signing of an agreement for the acquisition of a hotel in the Canary Islands (Gran Canaria)** for a total consideration of **€64 million** from the NLTG (North Leisure Travel Group), with a 20-year lease agreement and **an annual net rent of €4.65 million**, under a triple net lease structure. This acquisition multiplies PREMIA's investments in the tourism sector, significantly enhancing the Company's profitability. The acquisition will be financed by a Greek bank.