



ALPHA BANK

 Piraeus

 EUROBANK

 NATIONAL BANK
OF GREECE

ANNOUNCEMENT CONCERNING THE FINAL YIELD AND THE INTEREST RATE OF THE BONDS
OF

GEK TERNA
GROUP OF COMPANIES

“GEK TERNA S.A.”

“ALPHA BANK S.A.”, “PIRAEUS BANK S.A.”, “EUROBANK S.A.” and “NATIONAL BANK OF GREECE S.A.” in their capacity as Joint Coordinators and Bookrunners of the public offering (hereinafter “Public Offering”) for the issue of a common bond loan by the company “GEK TERNA S.A.” (hereinafter “Company”) and the admission of the bonds issued to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offering on 25.09.2025, announce, in accordance with article 17 par. 2 of Regulation (EU) 2017/1129, that in total 500,000 dematerialized, common, registered bonds of the Company with a nominal value of €1,000 each (hereinafter “Bonds”) were allocated and, as a result, funds of €500 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €1,192.47 mil., resulting in an oversubscription of the Issue by 2.4 times.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 3.20% and the Bonds’ interest rate at 3.20% per annum.

The Bonds were allocated as follows: a) 350,000 Bonds (70% of the total number of issued Bonds) to Retail Investors, and b) 150,000 Bonds (30% of the total number of issued Bonds) to Qualified Investors.

Athens, 25 September 2025

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