

ALPHA TRUST HOLDINGS recorded strong financial performance in the first half of 2025, continuing its growth trajectory with a remarkable improvement across all key profitability indicators. Revenues increased by **14.78%**, while profit before tax surged by **74.02%**, reflecting both favorable market conditions and the ongoing inflow of new funds. The significant increase in profitability, combined with sustained high margins, reaffirms the Group's solid position in the investment management sector, with assets under management now exceeding **€2 billion**.

The key indicators for the Group are as follows:

- The turnover for the first half of 2025 amounted to €4.740 thousand, compared to €4.130 thousand in the first half of 2024, showing an increase of 14,78%.
- EBITDA for the first half of 2025 amounted to €1.284 thousand compared to €845 thousand in the first half of 2024, showing an increase of 51,92 %.
- The EBITDA margin stood at 27,08 % for the first half of 2025, compared to 20,46% for the corresponding period of the previous year.
- Earnings Before Interest and Taxes (EBIT) amounted to €1.117 thousand for the first half of 2025, compared to €661 thousand for the same period of the previous year, showing an increase of 68.94%.
- Earnings Before Taxes (EBT) amounted to €1.124 thousand for the first half of 2025, compared to €646 thousand in the first half of 2024, showing an increase of 74,02 %.
- The pre-tax profit margin was 23,71 % for the first half of 2025, compared to 15.64% for the same period in 2024.
- Profits after tax from continuing operations amounted to €870 thousand for the first half of 2025, compared to €506 thousand for the first half of 2024, showing an increase of 71.96%.
- The net profit margin was 18,36% for the first half of 2025, compared to 12,25% for the first half of 2024.

Key Financial Figures First Half 2025

Amounts to € 000	H1 2025	H1 2024	Δ%
Turnover	4.740	4.130	14,78%
Gross profits	3.158	2.600	21,43%
Gross Profit Margin	66,62%	62,97%	
Earnings before Interest, Tax, Depreciation and Amortization (EBITDA)	1.284	845	51,92%
EBITDA margin	27,08%	20,46%	
Earnings Before Taxes (EBT)	1.124	646	74,02%
EBT margin	23,71%	15,64%	
Profits after Taxes	870	506	71,96%

The Chairman of ALPHA TRUST HOLDINGS, Mr. Phaeton Tamvakakis, commented: «*The Group's core activity, investment management in Greece and Luxembourg, continued its upward trajectory, further supported by the overall positive market environment. The increase in assets—driven by a combination of strong investment performance and inflows across all asset classes—led to a record level of funds under management, surpassing €2 billion.*

Maintaining strong inflows and cost discipline remain the key pillars of our management strategy. We expect these positive trends to continue into the second half of 2025».

The Financial Report is available on the Company's website <https://atrust.gr/> as well as on the website of the Athens Stock Exchange www.athexgroup.gr.

Kifissia, September 19th, 2025