

**NOT FOR RELEASE, DISTRIBUTION OR PUBLICATION, IN WHOLE OR IN PART,  
DIRECTLY OR INDIRECTLY, IN OR INTO AUSTRALIA, CANADA, JAPAN, JERSEY OR  
THE UNITED STATES OF AMERICA**



## **ANNOUNCEMENT**

---

**INTRALOT S.A. announces the successful pricing of €600,000,000 Senior Secured Notes due 2031 at 6.750% and €300,000,000 Senior Secured Floating Rate Notes due 2031 at EURIBOR plus 4.500%**

September 25, 2025

Further to the launch announcement by INTRALOT S.A. Integrated Lottery Systems and Services (the "Company") dated September 22, 2025, the Company announces, pursuant to Regulation (EU) No 596/2014, Greek law 3556/2007 and the implementing decisions 1/434/03.07.2007 and 3/347/12.07.2005 of the Hellenic Capital Markets Commission, that on September 24, 2025 it successfully priced €600,000,000 aggregate principal amount of Senior Secured Notes due 2031 (the "Fixed Rate Notes") at 6.750% per annum and €300,000,000 aggregate principal amount of Senior Secured Floating Rate Notes due 2031 (the "Floating Rate Notes" and, together with the Fixed Rate Notes, the "Notes") at a variable rate of EURIBOR plus 4.500% per annum (subject to a 0% floor). The Notes will be issued by Intralot Capital Luxembourg S.A. at par and will be guaranteed on a senior secured basis by the Company and by certain of its subsidiaries. Following significant demand, the aggregate principal amount of the offering was increased to €900,000,000 from the previously announced amount of €850,000,000.

The Notes are being offered and sold in the United States only to qualified institutional buyers in accordance with Rule 144A under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and outside the United States in accordance with Regulation S under the Securities Act. Upon the closing of the Acquisition (as defined below), the proceeds of the offering of the Notes, the completion of which is subject to customary conditions precedent, are expected to form part of its permanent capital structure, and to be used to partially finance the acquisition of the Bally's International Interactive business (the "Acquisition") and the repayment of certain existing indebtedness (the "Refinancing"). The proceeds of the Notes, together with the proceeds of the New Term Financing announced on September 19, 2025, are intended to replace in full the debt financing commitments (bridge financing) originally obtained from certain international banks in connection with the Acquisition and the Refinancing.

### **ENQUIRIES**

INTRALOT S.A.

Andreas Chrysos, Group Chief Financial Officer

Tel: +30 210 61 56 000, E-mail: [chrysos@intralot.com](mailto:chrysos@intralot.com)

## **Important Regulatory Notice**

*This announcement constitutes a public disclosure of inside information by Intralot Capital Luxembourg S.A. (the "Issuer") under Article 17(1) of Regulation (EU) No 596/2014.*

*There can be no assurance that the offering will be completed or, if completed, as to the terms on which it will be completed.*

*This announcement does not constitute an offer to sell or the solicitation of an offer to buy any Notes, nor will there be any sale of Notes referred to in this announcement, in any jurisdiction, including the United States, in which such offer, solicitation or sale is not permitted. The Notes have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), and may not be offered or sold in the United States absent registration under the U.S. Securities Act or an applicable exemption from the registration requirements of the U.S. Securities Act.*

*It may be unlawful to distribute these materials in certain jurisdictions. These materials are not for distribution in Australia, Canada, Japan, Jersey or the United States of America. The information in these materials does not constitute an offer of securities for sale in Australia, Canada, Japan, Jersey or the United States of America.*

*This announcement has been prepared on the basis that any offer of the Notes in any Member State of the European Economic Area ("EEA") (each, a "Relevant Member State") will be made pursuant to an exemption under Regulation (EU) 2017/1129 (the "Prospectus Regulation") from the requirement to publish a prospectus for offers of the Notes. Accordingly, any person making or intending to make any offer in that Relevant Member State of the Notes which are the subject of the offering contemplated in this document may only do so in circumstances in which no obligation arises for the Issuer or any of the initial purchasers of such securities to publish a prospectus pursuant to Article 3 of the Prospectus Regulation or supplement a prospectus pursuant to Article 16 of the Prospectus Regulation, in each case, in relation to such offer. Neither the Issuer nor the initial purchasers of such securities have authorized, nor do they authorize, the making of any offer of securities in circumstances in which an obligation arises for the Issuer or any initial purchasers of such securities to publish or supplement a prospectus for such offer.*

*This announcement is only being distributed to, and is only directed at, persons in the United Kingdom that are "qualified investors" within the meaning of Article 2(e) of the Prospectus Regulation and that also (i) are "investment professionals" falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended, the "Order"), (ii) are persons falling within Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the Order, or (iii) are persons to whom an invitation or inducement to engage in investment activity (within the meaning of section 21 of the Financial Services and Markets Act 2000) in connection with the issue or sale of any securities may otherwise lawfully be communicated or caused to be communicated (all such persons together being referred to as "relevant persons"). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.*

*MiFID II (ECPs and Professional Clients only): Manufacturer target market (MiFID II product governance) is high net worth retail investors, professional investors and eligible counterparties target market (all distribution channels). No PRIIPs key information document (KID) has been prepared as the securities are not available to any retail investor in the EEA (other than in line with the target market).*

*This announcement may include projections and other “forward-looking” statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of the Issuer about future events and financial performance. The use of any of the words “expect,” “anticipate,” “continue,” “will,” “project,” “should,” “believe,” “plans,” “intends” and similar expressions are intended to identify forward-looking information or statements. Although the Issuer believes that the expectations and assumptions on which such forward-looking statements and information are reasonable, undue reliance should not be placed on the forward-looking statements and information because the Issuer can give no assurance that such statements and information will prove to be correct. Since forward-looking statements and information address future events and conditions, by their very nature they involve inherent risks and uncertainties.*

*The forward-looking statements and information contained in this announcement are made as of the date hereof and the Issuer undertakes no obligation to update publicly or revise any forward-looking statements or information, whether as a result of new information, future events or otherwise, unless so required by applicable securities laws.*