

## PRESS RELEASE

### Semi-Annual Financial Results 2025

#### Consolidated Group Results

Indicator	Growth	30.6.2025	30.6.2024
Turnover	+15,7%	€248,6 million	€214,8 million
Gross Profit	+11,2%	€64,3 million	€57,8 million
Profit Before Tax	+44,6%	€17,5 million	€12,1 million
Net Profit	+72,2%	€15,5 million	€9,0 million
EBITDA	+15,0%	€29,9 million	€26,0 million
Adjusted EBITDA	+17,1%	€34,1 million	€29,1 million

- ⇒ The Group's consolidated turnover for the first half of 2025 amounted to **€248.6 million**, marking an increase of **15.7%** compared to the corresponding period of 2024 (**€214.8 million**)
- ⇒ Gross profit reached **€64.3 million**, increased by **11.2%** on a yearly basis, while profit before tax recorded a significant increase of **44.6%**, amounting to **€17.5 million** compared to **€12.1 million** in the previous year.
- ⇒ Net profit after taxes amounted to **€15,5 million**, an increase of 72% compared to **€9,0 million** in 2024.
- ⇒ Operating profit before interest, taxes, and depreciation (EBITDA) reached **€29,9 million**, marking an increase of **15,0%** compared to **€26.0 million** in the previous year.
- ⇒ Adjusted operating earnings before interest, taxes, depreciation and amortization (Adjusted EBITDA) amounted to **€34.1 million** versus **€29.1 million** in 2024, reflecting an increase of **17.1%**

#### Company Performance

Indicator	Growth	30.6.2025	30.6.2024
Turnover	+2,8%	€134,0 million	€130,4 million
Gross Profit	-8,0%	€21,8 million	€23,7 million
Profit Before Tax	+22,0%	€6,1 million	€5,0 million
Net Profit	+56,8%	€5,8 million	€3,7 million
EBITDA	-35,1%	€8,5 million	€13,1 million
Adjusted EBITDA	+2,4%	€14,9 million	€14,6 million

- ⇒ Turnover increased by **2,8%**, reaching **€134,0 million** compared to **€130,4 million** in 2024.
- ⇒ The Company's gross profit decreased by **8,0%**, to **€21,8 million**, against **23,7 million** in 2024.

- ⇒ Profit before tax amounted to **€6,1 million**, recording an increase of **22,0%**, while net profit after taxes rose similarly by **56,8%**, reaching **€5,8 million**
- ⇒ The Company's operating profit before interest, taxes, and depreciation (EBITDA) decreased by **35,1%**, reaching **€8,5 million** compared to **€13,1 million** in 2024.
- ⇒ Adjusted operating earnings before interest, taxes, depreciation and amortization (Adjusted EBITDA) amounted to **€14.9 million** compared to **€14.6 million** in 2024, posting an increase of **2.4%**.

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#### **Statement by the Chairman and CEO, Mr. Georgios Mylonas:**

*«The results of the first half of 2025 confirm ALUMIL's leading position. With consistency in innovation and in the quality of both our products and services, we continuously strengthen relationships of trust with customers and partners in more than 60 markets, while our investments in technological modernization and sustainable practices further enhance our competitiveness.*

*In light of the increase in aluminum prices, the strengthening of the euro against the US dollar, and the high US tariffs on aluminium, we clarify that in all sales contracts and major projects undertaken by the Group, we systematically apply hedging techniques both on aluminium prices and on the euro/dollar exchange rate, with clear price adjustment clauses, in order to ensure cost stability and profit margins. In markets where sales are mandatorily conducted in local currency (e.g., Turkey), invoicing is carried out with a euro clause, while collections are immediately converted through banks into euros, thereby eliminating foreign exchange risk. Furthermore, US tariffs do not affect ALUMIL's financial results for 2025 or beyond, since ALUMIL does not merely export aluminium profiles but complete project solutions, in which the metal (subject to high tariffs of 50%) represents only a small share of the final price.*

*At the same time, the retail aluminium market immediately adjusts its prices, following international trends (LME, premiums, exchange rates). In this way, the likelihood of margin compression in retail activity is significantly reduced.*

*In addition, we clearly distinguish between two different types of exchange rate effects:*

- *Foreign exchange differences from transactions are proactively managed through the aforementioned hedging practices and contractual pricing mechanisms.*
- *Translation differences arising from converting the financial statements of foreign subsidiaries from local currency into euros represent an accounting depiction that is reflected in equity and does not affect operating figures such as EBITDA and operating cash flows.*
- *The valuation of receivables and liabilities in foreign currencies is systematically monitored, reinforcing the Group's financial robustness.*

*Finally, the geographical diversification of turnover and the vertical integration of our production act as natural shock absorbers, while the focus on high value-added*

*solutions ensures resilient profitability. ALUMIL consistently demonstrates that it possesses the experience, risk management tools, and foresight to transform extroversion into value for shareholders, employees, and partners.»*

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## **H1 2025 Financial Results Conference Call**

ALUMIL ALUMINIUM INDUSTRY S.A. (the “Company”) invites analysts and investors to a briefing on the financial results for the first half of 2025 that will take place on **Thursday, September 25, 2025, at 10:00 a.m. (Greece time)** via videoconference/live webcast.

To participate in the videoconference, please follow the link below:

<https://events.teams.microsoft.com/event/3a7c80e6-80a2-4cb1-b75b-3ca0dd5b56a0@b698b768-6383-40e6-b7e6-5ea989a5f99e>

The videoconference will last 60 minutes, will be conducted in Greek, and there will be an opportunity to submit questions, which will be answered after the presentation.

If you experience any connection issues, please call **+30 2313 011023** (Contact: Head of Investor Relations – Mr. Konstantinos Balafas).

*The Semi-Annual Financial Report is available on ALUMIL's website (<http://www.alumil.com/>).*