



ALPHA TRUST HOLDINGS S.A.

**INFORMATION DOCUMENT PURSUANT TO REGULATION (EU) 2017/1129 OF 14 JUNE 2017  
(Article 1 (4) (i) and article 1 (5) (h)) REGARDING THE LISTING OF THE COMPANY'S SHARES  
FOLLOWING THE IMPLEMENTATION OF STOCK OPTIONS PLAN**

ALPHA TRUST HOLDINGS S.A. (hereinafter referred to as "**ALPHA TRUST HOLDINGS**" or "**the Company**"), in the context of the three-year stock options plan (hereinafter referred to as "**the Plan**"), which was established by virtue of the resolution of its Ordinary General Meeting of Shareholders dated 22.05.2025 and further specified by the resolution of its Board of Directors (BoD) dated 28.05.2025, hereby informs the investors as follows:

The stock option plan for executive members of the Board of Directors and executives of the Company and its affiliated companies, within the meaning of article 32 of Law 4308/2014 (hereinafter "**the Beneficiaries**") aims to provide incentives for the continuous improvement of the Group's operations and performance, promoting the corporate culture and implementing the approved Remuneration Policy.

Pursuant to the aforementioned resolution of the Ordinary General Meeting of Shareholders of the Company and in order to implement the Plan, the Company's BoD, at its meeting on May 28, 2025, proceeded to the designation of the persons to whom stock options rights will be granted (21 beneficiaries) and the distribution of the rights.

The maximum number of stock options rights that could be exercised for the year 2025 was 36,600, each of which corresponds to one new share.

For the year 2025, during the exercise period 22.09.2025 – 30.09. 2025, all the stock options rights granted, i.e. 36,600, were exercised by 21 Beneficiaries, who deposited the corresponding amount in a special bank account held in the name of the Company in a timely and proper manner.

Following the above, the total number of common registered shares with voting rights to be issued in the name of those who exercised their rights amounts to 36,600, with a nominal value of €0.36 per share while the price at which these new shares were offered was € 3.00.

The total amount from the distribution of the above shares amounted to €109,800.00 while the cash payment was completed on time.

By resolution of the Company's BoD dated 07.10.2025, the Company's share capital was increased by € 13,176.00, through the issuance of 36,600 new common registered shares with a nominal value of € 0.36 each, while the total share premium of € 96,624.00 was transferred to the "Share premium" account, with a corresponding amendment to Article 5 of the Company's Articles of Association. This decision was registered



on 10.10.2025 under entry code number 5590901 in the General Commercial Registry (G.E.M.I.). Following the above increase, the Company's share capital now amounts to € 1,134,267.84, divided into 3,150,744 common registered shares with a nominal value of thirty-six cents (€ 0.36) each.

Furthermore, by resolution of the Company's BoD dated 07.10.2025, the payment of the above share capital increase was verified, in accordance with the provisions of Articles 20 and 113 of Law 4548/2018. This resolution was registered on 10.10.2025 under entry code number 5590932 in the General Commercial Registry (G.E.M.I.).

Following the above, the Company will take all necessary actions, in accordance with the applicable legislative and regulatory framework, for the listing of the above new shares on the main market of the Athens Stock Exchange and their registration in the shares and securities accounts of the Beneficiaries in the Dematerialized Securities System (DSS). The Company will inform the investors of the exact date of listing of the new shares on the main market of ATHEX.

The person responsible for this information document and the accuracy of its content is:

Mrs. Marina Kalariti

Group Chief Financial Officer,

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This document is also available in electronic form on the Company's website <https://atrust.gr/>.

For more information, shareholders may contact the Company's Investor Relations & Corporate Announcements Unit to telephone no. 210-6289200, (Ms. Christina Balla) during business days and hours.

**Kifissia, October 10<sup>th</sup> 2025**