



INTRALOT S.A. - INTEGRATED LOTTERY SYSTEMS AND SERVICES

ANNOUNCEMENT – COMMENCEMENT OF TRADING ON THURSDAY, OCTOBER 09, 2025

THIS ANNOUNCEMENT IS NOT ADDRESSED TO, AND WILL NOT BE ACCESSED BY, PERSONS IN THE UNITED STATES OR PERSONS RESIDENT OR LOCATED IN AUSTRALIA, JAPAN, SWITZERLAND, CANADA, SOUTH AFRICA, UNITED ARAB EMIRATES, DUBAI INTERNATIONAL FINANCIAL CENTRE, QATAR, SINGAPORE, KUWAIT, BRAZIL OR ANY OTHER JURISDICTION WHERE AN EXTENSION OF THE AVAILABILITY OF THE ANNOUNCEMENT WOULD CONSTITUTE A VIOLATION OF ANY APPLICABLE LAW OR REGULATION OR WOULD REQUIRE ANY REGISTRATION OR LICENSE WITHIN SUCH JURISDICTION

Listing and commencement of trading of the 1,263,707,073 new common registered voting dematerialized shares, each of a nominal value of €0.30, of "INTRALOT S.A. – INTEGRATED LOTTERY SYSTEMS AND SERVICES" (the Company"), issued in the context of its share capital increase, in part by a contribution in kind and in part by payment in cash, and by abolishing the pre-emptive right of existing shareholders.

THE COMPANY THANKS

investors for their participation in its share capital increase through (i) a public offering in Greece to Retail Investors and Qualified Investors, in accordance with article 1(4)(db) of the Prospectus Regulation (the "**Greek Public Offering**"), and (ii) a private placement outside Greece that does not constitute a public offering (the "**Institutional Offering**" and jointly with the Greek Public Offering, the "**Combined Offering**");

The Company also thanks for their services the
Coordinators and Company Advisors



the **Placement Agents**



AMBROSIA CAPITAL HELLAS





AND ALSO THANKS

Deutsche Bank Aktiengesellschaft, Goldman Sachs Bank Europe SE and Jefferies GmbH, which acted as Joint Global Coordinators and Joint Bookrunners for the Institutional Offering, **Barclays Bank Ireland PLC**, which acted as Senior Bookrunner for the Institutional Offering, as well as **Piraeus Bank S.A., Alpha Bank S.A., Optima bank S.A., CrediaBank S.A., Ambrosia Capital Hellas Single Member Investment Services S.A. and Euroxx Securities S.A.** which acted as Co-Managers for the Institutional Offering;

Milbank LLP and Papapolitis & Papapolitis, which acted as legal advisors to the Company, and **Latham & Watkins and Karatzas & Partners Law Firm**, which acted as legal advisors to the Greek and International syndicate, in the context of the Combined Offering; and

the audit firms, **Grant Thornton** and **BDO Certified Public Accountants S.A.**, who provided their services in the context of the Combined Offering.

The Company announces, further to its announcement dated 08.10.2025 regarding the outcome of the Combined Offering, that:

I. The Athens Stock Exchange approved, on Wednesday, 08.10.2025, the admission to trading of all 1,263,707,073 new common registered voting dematerialized shares of the Company, with a nominal value of €0.30 each (the "**New Shares**"), issued in the context of the share capital increase of the Company, which was decided by the resolution of its Board of Directors dated 30.09.2025, in exercise of the relevant authorization granted to it by the decision of the Annual General Meeting of the shareholders of the Company dated 28.08.2025, and carried out as follows:

(a) in part by contribution in kind in the amount of €262,112,121.90 (nominal value) through the issuance to Premier Entertainment Sub, LLC and PE Sub Holdings, LLC, of 873,707,073 new, common, dematerialized, registered voting shares of the Company with a nominal value of €0.30 and an issue price of €1.30 per share; and

(b) in part by payment in cash in the amount of €117,000,000 (nominal value) through the issuance of 390,000,000 new, common, dematerialized, registered voting shares of the Company, with a nominal value of €0.30 and a final offering price of €1.10 per share, which were offered (i) through the Greek Public Offering, and (ii) through the Institutional Offering.

II. On Thursday, 09.10.2025, commencement of trading of the 1,263,707,073 New Shares is expected on the Regulated Market of the Athens Stock Exchange (regulated market, in accordance



with Law 4514/2018).

The New Shares issued in the context of the Company's share capital increase will have been credited to the accounts and securities accounts of the beneficiaries in the Dematerialized Securities System (DSS) on the date of commencement of trading.

The total proceeds raised through the Combined Offering, in the amount of €398.8 million, after deducting the estimated issuance expenses of approximately €30.2 million (including VAT, where applicable), will be made available in accordance with the provisions of section VII "Reason for the Issuance and Use of Proceeds" of the Document of Annex IX to Regulation 2017/1129, dated 30.09.2025, which was made available to investors on 30.09.2025, and the aforementioned announcement of the Company dated 08.10.2025 regarding the outcome of the Combined Offering.

For more information, shareholders can contact the Company's Shareholder Services Department, at the email tsagalakis@intralot.com and mandilas@intralot.com to the attention of Mr. Michael Tsagalakis and Mr. Antonios Mandylas tel. +302106156000.

ON THURSDAY, OCTOBER 09, 2025

TRADING OF ALL 1,263,707,073 NEW SHARES OF THE COMPANY COMMENCES

ON THE REGULATED MARKET OF THE ATHENS STOCK EXCHANGE

Paiania, 08.10.2025

INTRALOT S.A. - INTEGRATED LOTTERY SYSTEMS AND SERVICES



DISCLAIMER

This announcement constitutes a public disclosure of inside information by the Company under Article 17(1) of Regulation (EU) No 596/2014.

The information contained in this announcement is for background purposes only and does not purport to be full or complete.

Neither this announcement nor anything contained in it shall form the basis of, or be relied upon in conjunction with, any offer or commitment whatsoever in any jurisdiction. Investors should not acquire any New Combined Offering Shares except on the basis of the information contained in the offering document.

This announcement has been prepared for information purposes only and does not constitute or form a part of any offer of securities for sale or solicitation of an offer to purchase or subscribe for securities in any jurisdiction in which such offers or sale are unlawful, including the United States, Australia, Japan, Switzerland, Canada, South Africa, United Arab Emirates, Dubai International Financial Centre, Qatar, Singapore, Kuwait, Brazil, or in any jurisdiction in which such offers or sales are unlawful or constitute a breach of any applicable regulations (the "Excluded Territories"). The New Combined Offering Shares have not been and will not be registered under the US Securities Act of 1933, as amended (the "US Securities Act") and may not be offered or sold in the United States absent registration or an exemption from, or in a transaction not subject to, registration under the US Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction in the United States. The New Combined Offering Shares may be offered in the United States to qualified institutional buyers pursuant to Rule 144A under the US Securities Act, and outside the United States in offshore transactions in reliance on Regulation S under the US Securities Act. There will be no public offer of securities in the United States. Further, the New Combined Offering Shares referred to herein will not be registered and may not be offered or sold under any applicable securities laws of any state, province, territory, country or jurisdiction of the Excluded Territories. Accordingly, unless an exemption under relevant securities laws is applicable, any such New Combined Offering Shares may not be offered, sold, resold, taken up, exercised, renounced, transferred, delivered or distributed, directly or indirectly, in or into the Excluded Territories or any other jurisdiction if to do so would constitute a violation of the relevant laws of, or require registration of such Offer Shares in, the relevant jurisdiction.

Any offer of New Combined Offering Shares in any member state of the European Economic Area (the "EEA") (each a "Member State") (with the exception of Greece) will be made pursuant to an exemption under Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC (together with any related implementing and delegated regulations, the "Prospectus Regulation") from the requirement to publish a prospectus for offers of shares. As a consequence, the New Combined Offering Shares may only be offered and sold in any Member State pursuant to an exemption under the Prospectus



Regulation. In any member state of the EEA, other than Greece, that has implemented the Prospectus Regulation (each a “Relevant Member State”), the announcement is only addressed to and directed at persons who are “qualified investors” within the meaning of Article 2(e) of the Prospectus Regulation (“Qualified Investors”).

Any offer of the New Combined Offering Shares in the United Kingdom will be made pursuant to an exemption under the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 (the “UK Prospectus Regulation”) from the requirement to publish a prospectus for offers of shares. As a consequence, the New Combined Offering Shares may only be offered and sold in the United Kingdom pursuant to an exemption under the UK Prospectus Regulation. In the United Kingdom, the announcement is being distributed only to, and is directed only at, “qualified investors” within the meaning of Regulation 2(e) of the UK Prospectus Regulation as amended and supplemented (including by the UK Prospectus Amendment Regulations 2019 and Financial Services and Market Act 2000 (Prospectus) Regulation 2019), who are also persons: (i) who have professional experience in matters relating to investments falling within the definition of “investment professionals” in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 as amended (the “Order”); (ii) who are high net worth bodies corporate, unincorporated associations and partnerships or the trustee of high value trusts falling within Article 49(2)(a) to (d) of the Order; or (iii) other persons to whom it may otherwise lawfully be communicated.

The offering of the New Combined Offering Shares may be influenced by a range of circumstances, such as market conditions, and there is no guarantee that the Combined Offering will proceed to closing and that the listing will occur.