

ANNOUNCEMENT

Euronext N.V. – Voluntary Tender Offer for Hellenic Exchanges – Athens Stock Exchange S.A.

Announcement on the Fulfilment of All Conditions

Euronext N.V. (“Euronext” or the “Offeror”) announces that all regulatory approvals and Conditions required for the completion of its voluntary tender offer to acquire all the ordinary shares of Hellenic Exchanges – Athens Stock Exchange S.A. (“ATHEX”) have now been duly satisfied.

In particular:

- **The Hellenic Capital Market Commission (HCMC)** has approved:
 - (i) the direct change of control of ATHEX;
 - (ii) the indirect change of control of ATHEXClear;
 - (iii) the indirect change of control of ATHEXCSD;
 - (iv) the indirect change of control of HenEx due to ATHEX’s participation in it; and
 - (v) the acquisition by the Euronext Reference Shareholders of an indirect holding between 20% and 50% in ATHEX, in ATHEXCSD and in ATHEXClear.
- **The Regulatory Authority for Energy, Waste and Water (RAEWW)** has approved the change of control arising from ATHEX’s participation in HenEx and EnExClear.

These approvals satisfy all Conditions to the Tender Offer, as defined in the Definitions section of the Information Circular, and as further detailed in Section 4.2 (“PreRequisite and Conditions of the Tender Offer”) and referenced in paragraph 1.3 of the Information Circular regarding the requirements for Closing.