Announcement of the decision of the Board of Directors of the company "AKTOR SOCIETE ANONYME HOLDING COMPANY TECHNICAL AND ENERGY PROJECTS" regarding the issuance of a Common Bond Loan

The Company named "Aktor Societe Anonyme Holding Company Technical and Energy Projects", with the distinctive title "Aktor Group of Companies" (hereinafter the "**Company**"), in accordance with Law 3556/2007 and Regulation (EU) 596/2014, announces that the Board of Directors of the Company, at its meeting held on November 28th, 2025, decided the issuance of a common bond loan, amounting up to one hundred and forty million euros (€140,000,000), and with a minimum amount of ninety million euros (€90,000,000), with a duration of five (5) years, in accordance with the provisions of Law 4548/2018, as in force, and any provisions of Law 3156/2003 remaining in force after the entry into force of Law 4548/2018 (the "**Bond Loan**"), the disposal of the bonds of the Bond Loan (the "**Bonds**") through a public offering to investors in Greece (the "**Public Offering**") and the admission of the Bonds to trading in the Fixed Income Securities Segment of the Regulated Market of the Athens Stock Exchange.

Further information about the Company, the terms of the Bond Loan and the Public Offering will be included in the Bond Loan Programme and the Prospectus drafted pursuant to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017, Delegated Regulations (EU) 2019/979 and 2019/980 of the Commission of 14 March 2019, as well as the applicable provisions of Law 4706/2020, as in force (the "**Prospectus**"). For the approval of the Prospectus by the Hellenic Capital Market Commission and its distribution, the investors will be informed through a new announcement.

The timetable for the issuance of the Bond Loan and the Public Offering of the Bonds will be determined in the near future, depending on the conditions prevailing in the stock markets. The Company will inform the investors, in accordance with the applicable legislation, regarding the issuance of the Bond Loan, with its subsequent announcements.

Paiania, 1st December 2025

The Board of Directors

ΑΚΤΟR ΑΝΩΝΥΜΗ ΕΤΑΙΡΕΙΑ ΣΥΜΜΕΤΟΧΩΝ ΤΕΧΝΙΚΩΝ ΚΑΙ ΕΝΕΡΓΕΙΑΚΩΝ ΕΡΓΩΝ
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