



**ANNOUNCEMENT TO INVESTORS CONCERNING THE FINAL YIELD AND THE  
INTEREST RATE OF THE BONDS**

**OF**



**“AKTOR GROUP OF COMPANIES”**

“PIRAEUS BANK S.A.” in its capacity as Joint Coordinator and Bookrunner of the Public Offering for the issue of a common bond loan by the company “AKTOR GROUP OF COMPANIES” (the “Company”) and the admission of the bonds issued to trading in the category of Fixed Income Securities of the Regulated Market of the Athens Exchange, following the completion of the Public Offering on 11.12.2025, announces, in accordance with the article 17 par. 2 of Regulation (EU) 2017/1129, that in total 140,000 dematerialized, common, registered bonds of the Company with a nominal value of €1,000 each (hereinafter “Bonds”) were allocated and, as a result, funds of €140 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €440.7 mil., resulting in an oversubscription of the Issue by 3.15 times.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 4.70% and the Bonds’ interest rate at 4.70% per annum.

The Bonds were allocated as follows: a) 75,000 Bonds (53.6% of the total number of issued Bonds) to Retail Investors, and b) 65,000 Bonds (46.4% of the total number of issued Bonds) to Qualified Investors.

Athens, 11 December 2025

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