



ALPHA BANK

Alpha Bank S.A. announces the completion of the acquisition of AXIA Ventures Group Ltd

Athens, [16.12.2025]

Alpha Bank S.A. ("Alpha Bank"), together with its wholly owned subsidiary Alpha Finance Investment Services S.M.S.A. ("Alpha Finance"), announces the successful completion of the acquisition of 100% of the issued share capital of AXIA Ventures Group Ltd ("AXIA"), following the satisfaction of all customary conditions, including the receipt of the applicable regulatory approvals (the "Transaction").

The completion of the Transaction follows the signing of the definitive share purchase agreement announced on 4 August 2025 and the earlier announcement of 31 March 2025 regarding the agreement on the key commercial and legal terms of the Transaction.

Following Transaction completion, AXIA will be combined with Alpha Finance and Alpha Bank's Investment Banking unit, forming a leading Investment Banking & Capital Markets platform in the region. AXIA's senior management assumes long-term leadership roles within the combined platform and the Group, ensuring continuity and strong strategic alignment.

The Transaction is fully aligned with Alpha Bank's strategy to expand fee-generating activities, enhance its investment banking and capital markets capabilities, and further strengthen its offering to corporate and institutional clients.