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LAST TRADING DAY OF PIRAEUS FINANCIAL HOLDINGS S.A.' SHARES, COMPLETION DATE OF THE REVERSE MERGER, CANCELLATION OF PIRAEUS BANK SOCIETE ANONYME'S TREASURY SHARES AND DELISTING OF PIRAEUS FINANCIAL HOLDINGS S.A. FROM THE ATHENS EXCHANGE [05.12.2025]

"PIRAEUS BANK Societe Anonyme" (hereinafter the "**Bank**" or "**Piraeus Bank**" or "**Absorbing Entity**") and "Piraeus Financial Holdings S.A." (hereinafter "**Piraeus Holdings**"), following:

- a. the resolution of the Extraordinary General Meeting of Piraeus Bank dated 01.09.2025, by virtue of which (i) the listing of the Initial Shares (as defined below) and (ii) the listing and admission to trading of the New Shares (as defined below) of Piraeus Bank on the Main Market of the Regulated Market of the Athens Exchange (the "**ATHEX**") was resolved;
- b. the resolution of the Listings and Market Operation Committee of ATHEX dated 26.11.2025, regarding the preliminary fulfilment of listing requirements with regard to the listing of the Bank's Initial Shares (as defined below) on the Main Market of the Regulated Market of ATHEX, according to article 2 para. 4 of Greek Law 3371/2005 and paragraphs 3.1.15.3 και 3.1.15.6 of the ATHEX Rulebook;
- c. the approval of the Prospectus of the Bank by the Hellenic Capital Market Commission dated 28.11.2025 (the "**Prospectus**"), which has been prepared in accordance with Regulation (EU) 2017/1129, the Delegated Regulations (EU) 2019/979 and (EU) 2019/980 and the applicable provisions of Greek Law 4706/2020, as amended and in force, regarding: (a) the initial listing without commencement of trading of all the existing 4,905,537,031 common, registered, voting shares of Piraeus Bank, with a nominal value of €1.00 per share (the "**Initial Shares**") in accordance with paragraph 3.1.15.6 of ATHEX Rulebook and (b) the listing and admission to trading on ATHEX of the new 1,235,953,028 common, registered, voting dematerialized shares of Piraeus Bank, with a nominal value of €0.93 each (the "**New Shares**") to be issued in the context of the Reverse Merger (as defined below);
- d. the announcement of the Bank regarding the availability of the approved Prospectus to investors, on Friday 28.11.2025;
- e. the listing of the Initial Shares on Monday 01.12.2025 on the Main Market of the Regulated Market of ATHEX, without commencement of trading, in accordance with paragraph 3.1.15.6 of the ATHEX Rulebook;
- f. the resolution Extraordinary General Meetings of Piraeus Bank and Piraeus Holdings held on 05.12.2025, pursuant to which the reverse merger by absorption of Piraeus Holding by Piraeus Bank was approved in accordance with Article 16 of Greek Law 2515/1997, as well as Articles 6 para. 2 and 3, 7-21 and 140 para. 3 of Greek Law 4601/2019 and the Greek Law 4548/2018 (the "**Reverse Merger**");

announce that:

- (i) The last trading date of the shares of Piraeus Holdings on the Main Market of the Regulated Market of ATHEX is 16.12.2025.
- (ii) The Reverse Merger, which was already approved by the European Central Bank, is expected to be completed on or around 19.12.2025 upon the registration of the notarial deed of the Reverse Merger and the publication of the announcement of the Ministry of Development's approval of the Reverse Merger on the General Commercial Register (GEMI).
- (iii) At the time of the completion of the Reverse Merger, the share capital of Piraeus Bank will decrease by an amount of €4,905,537,031 due to the cancellation of the Initial Shares, i.e. the total number of the 4,905,537,031 common, registered, voting shares of Piraeus Bank with a nominal value of €1.00 each, representing the entire share capital of €4,905,537,031 of the Absorbing Entity, which shall be transferred, as a result of the Reverse Merger and by way of universal succession to Piraeus Bank and, therefore become treasury shares of Piraeus Bank according to paragraph 4 (b) of Article 49 of Greek Law 4548/2018 and shall be simultaneously cancelled pursuant to the decision of the Extraordinary General Meeting of the Absorbing Entity.
- (iv) On or around 19.12.2025, the delisting of the shares of Piraeus Holdings from ATHEX will take place.

Moreover, the commencement of trading of the New Shares to be issued in the context of the Reverse Merger, on ATHEX, is expected to take place on the first trading date following the completion of the Reverse Merger, i.e. on or around 22 December 2025.

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