



**INITIAL LISTING WITHOUT COMMENCEMENT OF TRADING OF THE EXISTING COMMON, REGISTERED VOTING SHARES OF THE BANK ON THE MAIN MARKET OF THE REGULATED MARKET OF THE ATHENS EXCHANGE [01.12.2025]**

Piraeus Bank Societe Anonyme (hereinafter the “**Bank**” or “**Piraeus Bank**”) announces that, following:

- (a) the resolution of the Extraordinary General Meeting of Piraeus Bank dated 01.09.2025, by virtue of which the listing of all shares of Piraeus Bank on the Main Market of the Athens Exchange (the “**ATHEX**”) was resolved;
- (b) the resolution of the Listings and Market Operation Committee of ATHEX dated 26.11.2025, regarding the preliminary fulfilment of listing requirements with regard to the listing of the Bank’s Initial Shares (as defined below) on the Main Market of the Regulated Market of the ATHEX, according to article 2 par. 4 of Greek Law 3371/2005 and paragraphs 3.1.15.3 και 3.1.15.6 of the ATHEX Rulebook, subject to the approval of the Prospectus (as defined below) by the Hellenic Capital Market Commission;
- (c) the approval of the Prospectus of the Bank by the Hellenic Capital Market Commission dated 28.11.2025 (the “**Prospectus**”), which has been prepared in accordance with Regulation (EU) 2017/1129, the Delegated Regulations (EU) 2019/979 and (EU) 2019/980 and the applicable provisions of Greek Law 4706/2020, as amended and in force, regarding: (a) the initial listing without commencement of trading of all the existing 4,905,537,031 common, registered, voting shares of Piraeus Bank, with a nominal value of €1.00 per share (the “**Initial Shares**”) in accordance with paragraph 3.1.15.6 of ATHEX Rulebook and (b) the listing and admission to trading on ATHEX of the new 1,235,953,028 common, registered, voting dematerialized shares of Piraeus Bank, with a nominal value of €0.93 each (the “**New Shares**”) to be issued in the context of the Reverse Merger (as defined below); and
- (d) the announcement of the Bank regarding the availability of the approved Prospectus to investors, on Friday 28.11.2025.

and subject to the approvals by the Extraordinary General Meeting of Piraeus Bank and Piraeus Financial Holdings S.A. (“**Piraeus Holdings**”), which is expected to be held on 05.12.2025, and the Extraordinary General Meeting of Piraeus Bank, which is expected to be held on 05.12.2025, pursuant to which the reverse merger by absorption of Piraeus Holding by Piraeus Bank will be approved in accordance with Article 16 of Greek Law 2515/1997, as well as Articles 6 para. 2 and 3, 7-21 and 140 para. 3 of Greek Law 4601/2019 and the Greek Law 4548/2018 (the “**Reverse Merger**”), the Initial Shares were listed on the Main Market of the Regulated Market of ATHEX, without commencement of trading, in accordance with paragraph 3.1.15.6 of the ATHEX Rulebook, following the resolution of the Listings and Market Operation Committee of ATHEX.

The Reverse Merger has already been approved by the European Central Bank on 24.07.2025 and is expected to be completed on or around 19.12.2025.

Further, the commencement of trading of the New Shares on ATHEX, which will be issued in the context of the Reverse Merger, is expected to take place on the first trading day following

completion of the Reverse Merger, i.e. on or around 22.12.2025.