

★★★ Hellenic Republic ("Greece") NEW ISSUE – MANDATE ANNOUNCEMENT ★★★

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The Hellenic Republic rated Baa3 / BBB / BBB / BBB (Moody's stb. / S&P stb. / Fitch stb. / DBRS stb.), has mandated BNP Paribas, BofA Securities, Deutsche Bank, Goldman Sachs Bank Europe SE, J.P. Morgan and Morgan Stanley as Joint Lead Managers for a new Reg S Cat 1/144A 10-year EUR Benchmark CAC bond to be issued in dematerialised registered form.

The syndicated transaction will be launched in the near future, subject to market conditions. ICMA stabilisation rules and regulations apply.

The manufacturer target market (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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