

€€€ Hellenic Republic EUR benchmark 10-year: Guidance MS+60/65 bps area €€€

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Format: State Obligation (in dematerialised book entry form), RegS Cat 1, 144A eligible, CACs

Type: Senior unsecured, ECB repo eligible

Size: EUR Benchmark

Maturity: 16 June 2036

Settlement: 20 January 2026 (T+5)

Coupon: [], Annual, ACT/ACT, short first coupon

Guidance: MS+60/65 bps area

Listing: Athens, regulated market

Law: English Law

Denoms: €1k +€1k

Docs: Exempt from prospectus requirements in Greece. Greek public Debt tax regime. Events of default. Tax gross up

Bookrunners: BNP / BofA / DB (B&D/DM) / GSBE SE / JPM / MS

Fees: The bookrunners will be paid a fee in connection to the transaction

ISIN: GR0124042764

Timing: Books open / today's business

Target Market: The manufacturer target markets (MiFID II and UK MiFIR product governance) is eligible counterparties, professional and retail clients (all channels for distribution).

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