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Successful pricing of Titan Global Finance Plc's offering of €350 million Senior Notes due 2031

Brussels, 29 January 2026, 14:00 CET – Titan Group (the “Group”), a leading international, vertically integrated building and infrastructure materials business, rated BB+ (Positive) by both S&P Global Ratings and Fitch Ratings, announces that its subsidiary Titan Global Finance Plc (the “Issuer”) has successfully priced on Wednesday, January 28th, 2026 a fixed rate € 350,000,000 aggregate principal amount of senior unsecured notes, guaranteed by Titan SA, due in 2031, with a coupon of 3.50 per cent per annum (the “Notes”).

The transaction attracted strong investor demand, with orders peaking at €3.2bn during the bookbuilding process, an oversubscription which exceeded 9 times the expected amount. The settlement date is scheduled to be Wednesday, February 4th, 2026, while the Issuer will submit an application for the Notes to be admitted to Euronext Dublin for trading on the Global Exchange Market (GEM), the exchange-regulated market of the Irish Stock Exchange.

BNP PARIBAS, HSBC, and Société Générale are acting as Joint Global Coordinators and Alpha Bank, BofA Securities, Citigroup, Eurobank, National Bank of Greece, Piraeus Bank and Raiffeisen Bank International are acting as Joint Bookrunners in relation to the offering of the Notes.

The successful completion of this transaction represents a significant milestone towards the execution of the Titan Forward 2029 strategy, as presented during the Group's November Investor Day. This achievement further supports the Group's accelerated growth trajectory and our objective to continue delivering top of class returns and long-term value creation, while underscoring our ongoing commitment to operational excellence and continuous improvement.

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A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time by the assigning rating organisation. Each of the security ratings above should be evaluated independently of any other security rating.

This announcement is directed only at persons (i) who are outside the UK, or (ii) who are in the UK and who are (a) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”) or (b) otherwise persons to whom this announcement may lawfully be communicated pursuant to the Order (all persons referred to in (i) and (ii) above, together, being referred to as “relevant persons”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

- This press release may be consulted on the website of Titan SA via the below link:
<https://ir.titanmaterials.com/en/regulatory-stock-exchange-announcements>
- For further information, please contact Investor Relations at +30 210 2591 257

About Titan Group

TITAN Group is a Belgium-registered company and a leading international business in the building and infrastructure materials industry, with passionate teams committed to providing innovative solutions for a better world. With most of its activity in the developed markets, the Group employs more than 6,000 people and serves customers in over 25 markets, on four continents. It holds prominent positions in the United States, Europe - including Greece, the Balkans, the United Kingdom, Italy, and France - and the Eastern Mediterranean. The Group also has joint ventures in Brazil and India. With more than 120 years of history, TITAN has always fostered a family-and entrepreneurial-oriented culture for its employees and works tirelessly with its customers to meet the modern needs of society while promoting sustainable growth with responsibility and integrity. TITAN has set a net-zero goal for 2050 and has its CO₂ reduction targets validated by the Science Based Targets initiative (SBTi). The Group is listed on Euronext Brussels and Paris, and the Athens Exchange, and its US business is listed on the NYSE. For more information, visit our website at www.titanmaterials.com.
