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Titan Launches Investor Roadshow for potential upcoming offering of €350 million expected senior unsecured notes.

Brussels, 26 January 2026, 09:00 CET – Titan Group (the “Group”), a leading international, vertically integrated building and infrastructure materials business, rated BB+ (Positive) by S&P Global Ratings and BB+ (Positive) by Fitch Ratings, announces that Titan SA (the “Parent”) and its subsidiary Titan Global Finance Plc (the “Issuer”) have mandated BNP PARIBAS, HSBC, and Société Générale as Joint Global Coordinators and Alpha Bank, BofA Securities, Citigroup, Eurobank S.A., National Bank of Greece, Piraeus Bank and Raiffeisen Bank International as Joint Bookrunners, to arrange on their behalf a series of fixed income investor calls in Europe, starting on Monday, January 26th, for a potential fixed rate € 350,000,000 expected, Reg S 5-year senior unsecured notes offering (the “Offering” and the “Notes”), guaranteed by the Parent, which is expected to follow, subject to market conditions.

The proceeds will be used for general corporate purposes, (including capital expenditures plans and partially for the funding of one or more of the Group’s recently announced acquisitions), and to pay fees and expenses in connection with the Offering.

Relevant stabilization actions may occur in accordance with all applicable laws and regulations. Manufacturer target market (MiFID II product governance) is eligible counterparties, professional clients (all distribution channels) and high net worth retail clients able to bear a loss of their entire investment (via investment advice, portfolio management, non-advised sales and execution only). Manufacturer target market (UK MiFIR product governance) is eligible counterparties and professional clients only (all distribution channels). No EU PRIIPs key information document (KID) has been prepared as the Notes do not fall within the scope of EU PRIIPs. No UK PRIIPs key information document (KID) has been prepared as the Notes are not available to retail in the UK.

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A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time by the assigning rating organisation. Each of the security ratings above should be evaluated independently of any other security rating.

This announcement is directed only at persons (i) who are outside the UK, or (ii) who are in the UK and who are (a) persons who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the “Order”) or (b) otherwise persons to whom this announcement may lawfully be communicated pursuant to the Order (all persons referred to in (i) and (ii) above, together, being referred to as “relevant persons”). This announcement is directed only at relevant persons and must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this announcement relates is available only to relevant persons and will be engaged in only with relevant persons.

- This press release may be consulted on the website of Titan SA via the below link:
<https://ir.titanmaterials.com/en/regulatory-stock-exchange-announcements>
- For further information, please contact Investor Relations at +30 210 2591 257

About Titan Group

TITAN Group is a Belgium-registered company and a leading international business in the building and infrastructure materials industry, with passionate teams committed to providing innovative solutions for a better world. With most of its activity in the developed markets, the Group employs more than 6,000 people and serves customers in over 25 markets, on four continents. It holds prominent positions in the United States, Europe - including Greece, the Balkans, the United Kingdom, Italy, and France - and the Eastern Mediterranean. The Group also has joint ventures in Brazil and India. With more than 120 years of history, TITAN has always fostered a family-and entrepreneurial-oriented culture for its employees and works tirelessly with its customers to meet the modern needs of society while promoting sustainable growth with responsibility and integrity. TITAN has set a net-zero goal for 2050 and has its CO₂ reduction targets validated by the Science Based Targets initiative (SBTi). The Group is listed on Euronext Brussels and Paris, and the Athens Exchange, and its US business is listed on the NYSE. For more information, visit our website at www.titanmaterials.com.
