

Coca-Cola HBC Finance B.V.

(a private limited liability company incorporated in the Netherlands)

Guaranteed by:

Coca-Cola HBC AG

(a company incorporated with limited liability in Switzerland)

Launch of Issue of Notes

Zug, Switzerland and Amsterdam, The Netherlands – 26 March 2026 – Coca-Cola HBC Finance B.V. (the "**Issuer**") and Coca-Cola HBC AG ("**Coca-Cola HBC**") today announce the launch of a triple tranche Euro denominated 2.5-year, 4.5-year and 7.5-year fixed rate issue of Notes (the "**Notes**"), to be issued by the Issuer under its €10,000,000,000 Euro Medium Term Note Programme, subject to market conditions.

The Notes will be guaranteed by Coca-Cola HBC.

An amount equal to the net proceeds of the issue of the Notes will be used to meet the general financing and refinancing requirements of the Coca-Cola HBC group of companies, including the cash component of the financing related to the announced acquisition of Coca-Cola Beverages Africa, which is expected to complete by the end of 2026. For full details please refer to the Prospectus.

This announcement is an advertisement. It must be read in conjunction with the base prospectus dated 25 March 2026 relating to the Programme (the "**Base Prospectus**"), which has been approved by the UK Financial Conduct Authority (the "**FCA**") as a base prospectus in compliance with the FCA Handbook Prospectus Rules: Admission to Trading on a Regulated Market sourcebook. The Base Prospectus is available, and the final terms relating to the Notes will be available when published, at <https://www.coca-colahellenic.com/en/investor-relations/debt-investors>.

Application will be made for the Notes to be admitted to the Official List of the FCA and to trading on the Main Market of the London Stock Exchange plc.

Disclaimer

Neither this announcement nor the Base Prospectus constitute an offer of securities for sale in the United States. The Notes have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold within the United States or to or for the account or benefit of U.S. persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Notes will be offered only in offshore transactions to non-U.S. persons in reliance upon Regulation S under the Securities Act.



Please note that the information contained in this announcement and/or the Base Prospectus referred to above may be addressed to and/or targeted at persons who are residents of particular countries (specified in this announcement and/or the Base Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in this announcement and/or the Base Prospectus is not addressed. **Prior to relying on the information contained in this announcement and/or the Base Prospectus you must ascertain from this announcement and the Base Prospectus whether or not you are part of the intended addressees of the information contained therein.**

Your right to access this service is conditional upon complying with the above requirements.

Enquiries

Coca-Cola HBC Group

Investors and Analysts:

Jemima Benstead
Head of Investor Relations

Tel: +44 7740 535130
jemima.benstead@cchellenic.com

Elias Davvetas
Investor Relations Manager

Tel: +30 694 7568826
elias.davvetas@cchellenic.com

Matilde Durazzano
Investor Relations Manager

Tel: +44 7851 105884
matilde.durazzano@cchellenic.com

Elizabeth King
Investor Relations Manager

Tel: +44 7864 686582
elizabeth.king@cchellenic.com

Media:

Sonia Bastian
Head of Communications

Tel: +41 7946 88054
sonia.bastian@cchellenic.com

Claire Evans
Head of Corporate Communications

Tel: +44 7896 054 972
claire.evans@cchellenic.com

Coca-Cola HBC Group

Coca-Cola HBC is a growth-focused consumer packaged goods business and strategic bottling partner of The Coca-Cola Company. We open up moments that refresh us all, by creating value for our stakeholders and supporting the socio-economic development of the communities in which we operate. With a vision to be the leading 24/7 beverage partner, we offer drinks for all occasions around the clock and work together with our customers to serve 760 million consumers across a broad geographic footprint of 29 countries. Our portfolio is one of the strongest, broadest and most flexible in the beverage industry, with consumer-leading beverage brands in the sparkling, adult sparkling, juice, water, sport, energy, ready-to-drink tea, coffee, and premium spirits categories. These include Coca-Cola, Coca-Cola Zero Sugar, Fanta, Sprite, Schweppes, Kinley, Costa Coffee, Caffè Vergnano, Valser, FuzeTea, Powerade, Cappy, Monster Energy, Finlandia Vodka, The Macallan, Jack Daniel's and Grey Goose. We foster an open and inclusive work environment amongst our more than 33,000 employees and believe that building a more positive environmental impact is integral to our future growth. We rank among the top performers in sustainability benchmarks such as the Dow Jones Best-in-Class Indices, CDP, MSCI ESG, FTSE4Good and ISS ESG.

Coca-Cola HBC is listed on the London Stock Exchange (LSE: CCH) and on the Athens Exchange (ATHEX: EEE). For more information, please visit <https://www.coca-colahellenic.com/>