

Notification of Acquisition of 100% of BHA Holdings Pty Ltd (Bulk Handling Australia) with Operations in Australia and New Zealand

The Société Anonyme under the corporate name “**PLASTIKA THRAKIS HOLDING COMPANY S.A.**”, with the distinctive title “**THRACE PLASTICS CO S.A.**” (hereinafter referred to as the “Company”), in accordance with Article 4.1.1 item 12 of the Athens Stock Exchange Regulation and the provisions of Regulation (EU) No. 596/2014 of the European Parliament and of the Council of 16 April 2014, hereby informs the investing community, that its wholly owned subsidiary “**Synthetic Holdings LTD**”, based in Belfast, Northern Ireland, United Kingdom, on 30 March 2026 entered into a binding and final agreement for the acquisition of 100% of the share capital and voting rights (hereinafter the “Agreement”) of **BHA Holdings Pty Ltd**, headquartered in Australia (hereinafter the “Target Company”).

The Target Company, through its wholly owned subsidiaries Bulk Handling Australia and Bulk Handling New Zealand, has been operating for more than forty years across Australia and New Zealand in the packaging sector, offering integrated solutions that primarily include the trading of Flexible Intermediate Bulk Containers (FIBCs), bag unloading equipment, storage systems and material handling equipment. The company supports key sectors of the economy such as agriculture, mining, chemicals and the food industry. It holds a strong position in those geographical markets, supported by a long-standing presence, long-term partnerships and high-level technical expertise.

The aforementioned Transaction forms part of the Group’s broader strategy for the global expansion of its FIBC activities and the strengthening of the Group’s sales in the Oceania markets. More specifically:

- The acquisition strengthens the Group’s global footprint in the trading of FIBCs. It is noted that the Group already maintains a strong presence in the FIBC market in Scandinavia, Ireland and Greece.
- Furthermore, the acquisition is expected to enhance the Group’s sales through direct access to established distribution local networks and an existing customer base, the realization of operational and commercial synergies, and the exploitation of

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counter-seasonality between Europe and Oceania, while at the same time offering a comprehensive portfolio of value-added products.

The total consideration for the acquisition amounts to AUD 23.25 million (approximately EUR 14 million) and was financed through external borrowing.

For the financial year ended 30 June 2025, BHA Holdings reported annual revenues of AUD 37.6 million (approximately EUR 22.8 million), EBITDA of AUD 4.1 million (approximately EUR 2.5 million) and profit before tax of AUD 3.3 million (approximately EUR 2.0 million).

Commenting on the completion of the acquisition of BHA Holdings Pty Ltd, **Mr. D. Malamos, Thrace Group CEO**, stated: *“We welcome the people of BHA in Thrace Group. The integration of BHA constitutes another strategic step in the Group’s long-term growth trajectory. Strengthening our presence in the broader Oceania region creates conditions for further sales growth, expansion of our product portfolio and the realization of operational and commercial synergies with our existing activities, enhancing the Group’s strategic resilience and international footprint.”*

The Managing Director of **BHA Holdings Pty Ltd, Mr. Raymond Purcell**, stated: *“We are very pleased to join Thrace Group. Integrating with a strong international Group with a clear strategic vision and long-term perspective marks an important milestone for our Company. This transaction creates new growth opportunities for our team, strengthens our product and commercial footprint and provides access to know-how and resources. We look forward to actively contributing to the continued growth of Thrace Group and to creating added value for our customers.”*

For further information or any necessary clarifications, shareholders may contact the Company’s Investors’ Relations Department (tel. +30 210 98 75 081, e-mail: ir@thraceplastics.gr).