

PREMIA

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Announcement for the Availability of the Prospectus of the company

“PREMIA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME”

The company “PREMIA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME” (hereinafter the “**Issuer**” or the “**Company**”) hereby announces that as of 23.03.2026 it makes available to investors, the prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission, in its meeting held on 23.03.2026 (the “**Prospectus**”), which was prepared in accordance with Regulation (EU) 2017/1129 for the Prospectus, as applicable (the “**Prospectus Regulation**”), and Law 4706/2020, as amended and in force, in relation to the issuance by the Company of a common bond loan (hereinafter the “**CBL**”), of a total nominal amount of up to one hundred fifty million euros (€150,000,000), with a minimum amount of one hundred five million euros (€105,000,000), with a duration of seven (7) years, divided into up to one hundred fifty thousand (150,000) dematerialized, common, registered bonds, each of a nominal value of one thousand euros (€1,000) (hereinafter the “**Bonds**”), in accordance with the resolution of the Board of Directors of the Company, dated 17.03.2026 (hereinafter the “**Issue**”).

The Bonds to be issued, will be offered for subscription to investors by means of a public offering in the Greek territory (hereinafter the “**Public Offering**”), via the electronic book-building service (the “**EBB**”) of the Athens Stock Exchange (hereinafter the “**ATHEX**”), registered with the Dematerialized Securities System (hereinafter the “**DSS**”), and admitted to trading on the Fixed Income Securities Segment of the Regulated Securities Market of the ATHEX.

The ATHEX, during its meeting on 20.03.2026, approved the admission to trading of the Bonds in the Fixed Income Securities Segment of the Regulated Securities Market of the ATHEX (the “**Admission**”), under the condition of approval of the Prospectus by the Hellenic Capital Market Commission and the successful completion of the Public Offering of the Issuer’s Bonds.

The indicative timetable below for the completion of the CBL's Public Offering and the commencement of trading of the Bonds in the Fixed Income Securities Segment of the Regulated Securities Market of the ATHEX, is the following:

INDICATIVE DATE	EVENT
20.03.2026	Confirmation of the initial satisfaction of the listing requirements and approval of the Admission of the Bonds to trading on the ATHEX (subject to the approval of the Prospectus by the Board of Directors of the Hellenic Capital Market Commission)
23.03.2026	Prospectus Approval by the Board of Directors of the Hellenic Capital Market Commission
23.03.2026	Publication of announcement regarding the availability of the Prospectus and the commencement of the Public Offering and subscription of investors (announcement of the invitation to investors) in the ATHEX Daily Statistical Bulletin (D.S.B.) and on the Company's website
23.03.2026	Publication of the Prospectus
30.03.2026	Announcement of the yield range of the Bonds in the ATHEX D.S.B. and on the Company's website

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INDICATIVE DATE	EVENT
31.03.2026	Commencement of the Public Offering - subscription of investors through the EBB (10.00 a.m. Greek time)
02.04.2026	Conclusion of the public offering - subscription of investors through the EBB (4:00 p.m. Greek time)
02.04.2026	Announcement regarding the fulfilment of the conditions for the issuance of the CBL, the final yield and interest rate in the ATHEX D.S.B. and on the Company's website*
08.04.2026	Certification of the collection of the amount raised and the issuance of the CBL by the Company
08.04.2026	Delivery of the Bonds to the investors through registration in Securities Accounts kept in the DSS
08.04.2026	Publication of the detailed announcement concerning the outcome of the Public Offering and the announcement for the commencement of trading of the Bonds
09.04.2026	Commencement of trading of the Bonds in the Fixed Income Securities Segment of the Regulated Securities Market of the ATHEX

** In the event that the Issue is cancelled, investors will be informed within two (2) business days about the means and date of release of their funds.*

It is noted that the above timetable is dependent upon a series of uncertain factors and for this reason is subject to change. In any case, investors will be notified with a subsequent announcement by the Company.

The Prospectus, as approved by the Board of Directors of the Hellenic Capital Market Commission on 23.03.2026, will be available to the investing public in electronic form, in accordance with article 21 par. 2 of Regulation (EU) 2017/1129, on the following websites:

- “HELLNIC EXCHANGES – ATHENS STOCK EXCHANGE S.A.”: <https://www.athexgroup.gr/el/raise-capital/list/how-to/new-listed-issuers/>;
- The Company: <https://premia.properties/ependytikes-schesis/enimerotika-pliροφοriaka-deltia/>;
- “NATIONAL BANK OF GREECE S.A.”: <https://www.nbg.gr/el/footer/enimerwtika-deltia/>;
- “PIRAEUS BANK S.A.”: <https://www.piraeusgroup.gr/premia2026/>;
- “ALPHA BANK S.A.”: <https://www.alpha.gr/el/idiotes/ependuseis/metoxes-kai-xrimatistirio/enimerotika-deltia/>;
- “OPTIMA BANK S.A.”: <https://www.optimabank.gr/business/investment-banking/enimerotika-pliροφοriaka-deltia/>;
- “CREDIA BANK S.A.”: <https://www.crediabank.com/idiotes/ependyseis/enimerotika-deltia/premia-properties/>; and
- “VIGOR FINANCE INVESTMENT SERVICES S.A.”: <https://vigor.finance/investor-content/>.

Moreover, throughout the term of the Public Offering and at the Company’s initiative, a copy of the Prospectus will be available to investors free of charge in printed form upon request, at the Company’s headquarters, located at 59, Vasilissis Sofias Avenue, Athens, 115 21, Greece, the offices and branches of the Joint Coordinators, Bookrunners and Issue Advisors, “NATIONAL BANK OF GREECE S.A” and “PIRAEUS BANK S.A.”, the Joint Coordinators and Bookrunners “ALPHA BANK S.A.”,

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and “OPTIMA BANK S.A.”, the Lead Underwriter “CREDIA BANK S.A.” and the Underwriter “VIGOR FINANCE INVESTMENT SERVICES S.A.”.

Investors interested in additional information or clarifications may contact the Company’s offices, during business days and hours, at 59, Vas. Sofias Av., 115 21, Athens, Greece Tel.: +30 210 6967600 (contact person: Pantelis Voutirakis, Finance & IR Manager).

Athens, 23.03.2026

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