

Press Release

Alpha Bank: Successful pricing of €600 million Senior Preferred Green Bond

Order book exceeded €1.5 billion - 3 times oversubscribed, with the participation of more than 100 institutional investors

Alpha Bank announces the pricing of a Senior Preferred Green Bond of €600 million, once again successfully accessing international capital markets. The order book exceeded €1.5 billion, resulting in the initial target being oversubscribed by nearly 3 times through an international book-building process.

The issuance is delivered as part of Alpha Bank's broader funding strategy, reinforcing its consistent and active presence in the international debt capital markets. It is worth noting that this is Alpha Bank's second Senior Preferred Bond pricing, within a period of less than three months, bringing the total proceeds raised by the Bank to €1.35 billion.

The bond, with a 6-year maturity and a call option after 5 years, carries a fixed coupon of 3.75%. The final yield was set at 3.844%, namely 95 basis points above the corresponding mid-swap rate, a level reflecting strong investor demand and the international investment community's positive assessment of Alpha Bank's credit profile, in line with prevailing market conditions.

A decisive factor in the successful outcome of the transaction was the broad geographic and qualitative diversification of the investor base. More than 100 institutional investors participated, with approximately 80% of the issuance allocated to international investors, underscoring Alpha Bank's established access to the global investor base.

In line with Alpha Bank's Green Bond Framework, the proceeds raised will be directed towards the financing of eligible green investments, in alignment with the Bank's strategic commitment to advancing sustainable development and financing the green transition of the Greek economy.

AXIA, Crédit Agricole CIB, Commerzbank, Goldman Sachs Bank Europe, Morgan Stanley, Nomura and UniCredit acted as Joint Bookrunners of the issuance.

Commenting on the transaction, Katerina Marmara, Chief of Global Markets and Group Treasurer of Alpha Bank, stated: "In an environment of heightened uncertainty and volatility, the successful completion of this new issuance provides tangible confirmation of the confidence international markets place in Alpha Bank's credit profile and strategy. At the same time, it enhances the Bank's funding flexibility and proactive balance sheet management, while preserving strategic optionality to support organic growth and pursue selective, complementary bolt-on opportunities as part of the Group's broader growth strategy."