



Announcement on the full subscription of the share capital increase by cash contribution with pre-emption rights in favor of existing shareholders

The company under the corporate name “Y/KNOT Invest S.A.” (the “Company”) hereby informs the investing public that the share capital increase by cash contribution with pre-emption rights in favor of the Company’s existing shareholders, as resolved by the reconvened Extraordinary General Meeting of the Company’s shareholders dated 23.03.2026 (the “EGM”), in conjunction with the resolution of the Board of Directors dated 26.03.2026, pursuant to the authority granted to it by the above resolution of the EGM (the “Increase”), was successfully completed and fully subscribed, through the raising of total funds amounting to €22,785,480.00 and the issuance of 30,380,640 new, ordinary, dematerialized, registered, voting shares, with a nominal value of €0.60 each (the “New Shares”). In particular, the Increase was subscribed by the beneficiaries of the pre-emption and pre-subscription rights, as follows:

- Approximately 91,17% of the Increase was subscribed through subscriptions by holders who exercised their pre-emption rights, by payment of a total amount of €20.774.257,50 corresponding to 27.699.010 New Shares.
- Approximately 8.83% of the Increase was subscribed through the exercise of the pre-subscription right by existing shareholders, by payment of a total amount of €2.011.222,50 corresponding to 2.681.630 New Shares.

Given that the number of New Shares for which subscription applications were submitted by persons exercising the pre-subscription right exceeded the number of New Shares remaining undisposed of following the full exercise of the pre-emption rights, the above 2.681.630 New Shares were allocated to the existing shareholders who exercised the pre-subscription right, on a pro rata basis in accordance with the provisions of Article 8, item (e), second sentence, of Law 3461/2006, i.e., in accordance with the pre-subscription declarations of all existing shareholders. No New Shares were allocated to investors who acquired pre-emption rights during the trading period of such rights and exercised the pre-subscription right without, however, being existing shareholders.

As a result, no undisposed New Shares remained for allocation by the Board of Directors, and the Company did not proceed with the process of allocating shares through a private placement.

Consequently, and following the resolution of the Company’s Board of Directors dated 24 April 2024, by which it was ascertained—pursuant to the provisions of Article 20 of Law 4548/2018—that the total amount of the Increase was paid in full and in a timely manner, the final subscription rate of the Increase amounts to 100,00% and the amount of funds raised to €22.785.480,00.

Following the above, the Company’s share capital was increased by eighteen million two hundred twenty-eight thousand three hundred eighty-four euros (€18.228.384) through the issuance of thirty million three hundred eighty thousand six hundred forty (30.380.640) new, ordinary, dematerialized, registered, voting shares, with a nominal value of €0,60 each, while the difference between the nominal value of the New Shares and their issue price, amounting in total to four million five hundred fifty-seven thousand ninety-six euros (€4.557.096), will be credited to the account “Share premium”.

Accordingly, the Company’s share capital amounts to twenty-two million seven hundred eighty-five thousand



four hundred eighty euros (€22.785.480), divided into thirty-seven million nine hundred seventy-five thousand eight hundred (37.975.800) registered shares, with a nominal value of sixty-euro cents (€0,60) each.

The New Shares will be delivered to the beneficiaries in dematerialized form by crediting their securities accounts in the DSS (Dematerialized Securities System).

The exact date on which the New Shares will be credited to the beneficiaries' securities accounts and the date on which trading thereof will commence on Euronext Athens will be announced by the Company in a subsequent announcement.

For more information, investors may contact the Company's Shareholders' Service Department during business days and hours (7 Alimou Ave., Alimos, Attica, tel. +30 210 9886187, Mr. Georgios Koutsos, or by email at ir@yknot.gr).

Kifisia, 24.04.2026