



ANNOUNCEMENT CONCERNING THE RESULTS OF THE PUBLIC OFFERING OF THE BONDS OF

PREMIA

Properties

“PREMIA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME”

“NATIONAL BANK OF GREECE S.A.”, “PIRAEUS BANK S.A.”, “ALPHA BANK S.A.” and “OPTIMA BANK S.A.” in their capacity as Joint Coordinators and Bookrunners of the public offering (the “Public Offering”) for the issue of a common bond loan by the company “PREMIA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME” (the “Company”) to trading on the Fixed Income Securities Segment of the Regulated Securities Market of the Athens Stock Exchange, announce that, following the completion of the Public Offering on 02.04.2026 and based on the aggregated allocation results produced using the Electronic Book-Building Service of the Athens Stock Exchange, 150,000 dematerialized common registered bonds of the Company with a nominal value of €1,000 each (the “Bonds”) were allocated and as a result funds of €150 mil. were raised.

The total valid demand from investors that participated in the Public Offering was €211.5 mil. The broad demand from investors resulted in an oversubscription of the Public Offering by 1.41 times, while the total number of participant investors was 5,334.

The offering price of the Bonds is at par, namely at €1,000 per Bond. The final yield of the Bonds was set at 4.10% and the Bonds’ interest rate at 4.10% per annum.

The Bonds were allocated based on the valid demand at the yield of 4.10%, as follows:

- a) 100,000 Bonds (67% of the total number of issued Bonds) to Retail Investors, out of a total number of 150,000 Bonds for which valid offers were submitted (namely, a percentage of 90% of the expressed demand in this specific category of investors was satisfied at the specific yield) and
- b) 50,000 Bonds (33% of the total number of issued Bonds) to Qualified Investors, out of a total number of 150,000 Bonds for which valid offers were submitted (namely, a percentage of 50% of the expressed demand in this specific category of investors was satisfied at the specific yield).

Furthermore, out of the 50,000 Bonds that were allocated to Qualified Investors, the Underwriters have received for their own account 41,000 Bonds as follows:

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Underwriter	Allocated Bonds
NATIONAL BANK OF GREECE S.A.	13,651
PIRAEUS BANK S.A.	13,651
ALPHA BANK S.A.	4,551
OPTIMA BANK S.A.	4,550
CREDIABANK S.A.	4,551
VIGOR FINANCE INVESTMENT SERVICES S.A.	46
Total	41,000

According to the underwriting agreement, the Underwriters had no obligation to subscribe for the Bonds.

Athens, 08.04.2026

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