

**PRESS RELEASE**

Athens, April 8, 2026

**PRODEA INVESTMENTS**

**Revenue of €222.0 million in 2025 and NAV per share €5.44**

PRODEA Investments announces that the group's turnover amounted to €222.0 million for 2025 compared to €227.6 million in 2024, with a marginal decrease of 2.4%. The decrease derived from the decrease of rental income mainly due to disposal of investment properties concluded during the current year.

Adjusted earnings before interest, taxes, depreciation and amortization (Adjusted EBITDA) amounted to €531.6 million in 2025 compared to €162.0 million in 2024, representing an increase of €369.6 million, mainly deriving from the company's significant and successful activity in 2025, during which significant disposals concluded, resulting in a Realized Result<sup>1</sup> of €453 million (compared to €48.7 million in 2024) for the group and significant distributable gains (subject to the approval of the Annual Ordinary General Meeting of the Shareholders).

The company's Board of Directors, taking into account the company's liquidity and obligations, intends to propose to the Annual Ordinary General Meeting of the company's Shareholders the distribution of a total dividend for the year 2025 of a minimum of €420 million (therefore, considering the preliminary dividend of €55.2 million paid in December 2025, the minimum dividend to be paid and will be proposed to the Annual Ordinary General Meeting of Shareholders will amount to €365 million). The Board of Directors will determine the final amount to be proposed for distribution at the meeting to be held for the convening of the Annual Ordinary General Meeting of Shareholders.

The fair value of assets under management<sup>2</sup> on December 31, 2025 amounted to €1,952.5 million compared to €3,150.0 million on December 31, 2024.

The NAV of the group as of December 31, 2025, amounted to €1,389.5 million or €5.44 per share compared to €1,485.7 million and €5.81 per share respectively as of December 31, 2024.

During 2025, the group concluded on disposal of investment properties of €1,408.1 million and in investments of total value of €174.0 (mainly in logistics and hospitality).

Regarding current geopolitical developments, the company's Management is closely monitoring and assessing them to take the necessary measures and adjust its business plans (if required) to ensure business continuity and mitigate any potential negative impacts.

PRODEA Investments continues its investment activity in line with its current strategy which, in order to create long-term value for its shareholders, entails focusing on investing in high-end hospitality and logistics while divesting from assets or portfolios of assets not falling in the aforementioned sectors of interest in the countries where the group operates.

*The Annual Financial Report for the year ended on 31 December 2025 is available on the company's website: [www.prodea.gr](http://www.prodea.gr).*

<sup>1</sup> Realized Result from the disposal of investment properties is the difference between the sale price and the acquisition cost of each property.

<sup>2</sup> The fair value of the properties of joint venture investments and associates has been calculated based on Prodea Investments' participation percentage in each company.