

PREMIA

Properties

“PREMIA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME”

ANNOUNCEMENT

THE BOARD OF DIRECTORS OF PREMIA REAL ESTATE

INVESTMENT COMPANY SOCIETE ANONYME

EXTENDS ITS GRATITUDE

to investors, for their response to the recent Public Offering of the Bonds of the company “PREMIA REAL ESTATE INVESTMENT COMPANY SOCIETE ANONYME” (hereinafter the “Company” or the “Issuer”) which will be admitted for trading in the Fixed Income Securities Segment of the Regulated Securities Market of the Athens Stock Exchange (hereinafter the “ATHEX”).

We would also like to commend for their services,

THE JOINT COORDINATORS AND BOOKRUNNERS OF THE PUBLIC OFFERING



ALPHA BANK



THE LEAD UNDERWRITER



THE UNDERWRITER



AND THE ISSUE ADVISORS



as well as the auditing firm “ERNST & YOUNG (HELLAS) CERTIFIED AUDITORS SA” and the law firm “POTAMITIS VEKRIS LAW FIRM”, which acted on behalf of the Issue Advisors as well as the Joint Coordinators and Bookrunners.

The Board of Directors of the Issuer announces that the proceeds of the Public Offering from the issue of the common bond loan (hereinafter the “CBL” and the “Issue”) amount to €150 million. The final costs for the Issue (incl. VAT where applicable) amounted to €5 million and will be deducted from the total proceeds raised from the Issue. As such, the net proceeds amount to €145 million. The certification of the payment of the proceeds raised from the Issue was made by the Board of Directors of the Company on 08.04.2026, based on the relevant certification by a certified auditor.

The above total net proceeds will be used by the Company, starting from the date of commencement of trading of the Bonds on the Regulated Securities Market of the ATHEX, as follows:

(A) Amount of €100 million, for the full early repayment of the 2022 CBL, through the exercise of a call option, before 31.07.2026.

(B) Amount of €38 million will be allocated within 24 months for investments in real estate assets (either additions/improvements/renovations to existing buildings, or investments in under-development and new real estate assets), rights, shares or interests in real estate assets, in accordance with the Company's investment strategy, including the payment of any loan obligations that may exist and are associated with such investments at the time of their completion, including credited fees for investments made.

(C) Amount of €7 million will be allocated within 24 months to cover the Group's working capital financing needs.

Further details are included in section 9.1 “Reasons for the Issue of the CBL and Use of Proceeds” of the Prospectus dated 23.03.2026.

In accordance with applicable legislation, Articles 4.1., 4.1.2 and 4.1.3 of the Rulebook of ATHEX, will inform the management of ATHEX, in accordance with applicable legislation, namely Decisions 10A/1038/30.10.2024 and 8/754/14.4.2016 of the Board of Directors of the Hellenic Capital Market Commission, as currently in force, the Company will inform investors and the Hellenic Capital Market Commission regarding the use of proceeds from the issue of the Bond Loan, until the final allocation of such proceeds. Disclosure to investors regarding the use of proceeds will be made through the website of ATHEX, the Company's website, and the Daily Statistical Bulletin of ATHEX, as well as, where required, through the means provided under Law 3556/2007, as in force. Furthermore, with respect to any amendments to the use of proceeds and any additional related information, the Issuer will comply with the provisions of Article 22 of Law 4706/2020, as in force, and will duly inform the investors, the Hellenic Capital Market Commission, and ATHEX in accordance with the applicable provisions of capital markets legislation.

The Bonds are in a dematerialized form and will be credited in the investor share and the Securities Account held by each beneficiary with the Dematerialized Securities System, pursuant to the details provided in the Subscription Application. The final registration of the Bonds in the Securities Accounts of the beneficiaries in the Dematerialized Securities System will be completed on 08.04.2026.

ON 9 APRIL 2026

**THE TRADING OF THE 150,000 BONDS ON THE FIXED INCOME SEGMENT OF THE REGULATED SECURITIES
MARKET OF THE ATHENS STOCK EXCHANGE COMMENCES**

The ticker symbol of the Bond is “ΠΡΕΜΙΑΟ2” in Greek and “PREMIAB2” in Latin font. The commencement trading price of the Company’s Bonds is €1,000 per Bond, namely 100% of the nominal value.

Athens, 8 April 2026